# File & Serve Delaware

# **Subsequent Filings - User Guide**

# File & Serve Delaware

# Subsequent Filings

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# File & Serve Delaware Resources

File & Serve Delaware has many resources available to you in order to address your questions and concerns:

- File & Serve Delaware Client Support is available to assist you with technical, ID, functionality and any other questions you may have. You can contact Client Support at 888.529.7587.
- File & Serve Delaware Microsite is available from the File & Serve Delaware homepage by clicking on the link in the center of your screen. The Microsite contains our training registration information, jurisdiction specific rules and procedures, user guides, pricing, and more. Click <u>http://www.fileandservexpress.com/demicrosite/</u> to access the Microsite.
- File & Serve Delaware Login Page is where you can find password help, a link to the registration page, and links for help and contact information. Click <a href="https://www.fileandservedelaware.com/">https://www.fileandservedelaware.com/</a> to access the login page.
- **Court Resources Page** is where you can find the court's user guides for court specific processes and procedures. Click here to access the Court's Resources Page.

# File & Serve Delaware Navigation

Below are some general tips for navigating through the File & Serve Delaware system:

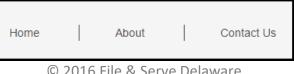
File & Serve Delaware<sup>™</sup>

Welcome back, Test Douglas !

2 (?)

Ŀ

- To get *Help*, click on the (?) icon. •
- To view/edit your *Profile*, click on the *section*, You can view a guide on user profile on our ٠ microsite at <u>www.fileandservexpress.com/demicrosite/</u>.
- To *Logout*, click on the  $\rightarrow$  icon. •
- Any information marked with a \* is a mandatory field. •
- If you try to move forward without completing mandatory information, a pop-up box will ٠ appear to let you know what needs to be completed to move forward.
- If you are on a page with tabs, click the previous tab(s) or the *Back* button to move backward ٠ through screens and the *Next* button to move forward through screens.
- Click on the *Home* link at the bottom of the page to navigate back to the login page. ٠
- Click on the *About* link at the bottom of the page to view links to court information. ٠
- Click on the *Contact Us* link to view our Client Support contact information and an online • form to submit comments/questions.



## **Subsequent Filing Overview**

This File & Serve Delaware User Guide provides a convenient source of information to help you efficiently file a Subsequent filing using the File & Serve Delaware system.

#### **Before You Begin**

- 1. Refer to the appropriate court rules on electronic filing prior to using File & Serve Delaware to ensure that you are in compliance with local requirements.
- 2. If you need assistance, call our Client Support line at 1-888-529-7587.

ogging in to File & Serve Delaware	
Email	
Email ID	
Password	
Password	
Login	
Forgot Password   Register Now	

- Before using File & Serve Delaware, you must have an ID and Password. If you do not have these, click the *Register Now* link on the Login page.
- Open your internet browser and click <u>here</u> to access the login page.
- 3. Enter your ID and password and click **Login.**

### **Subsequent Filings** File & Serve Delaware $\bigcirc 2$ Welcome back, Test Douglas ! E-Filing & E-Serving **Transaction Summary & Details** Reporting Court Selection \* Select Filing Option 2 ~ Select \* Select Court 3 🗸 Select \* Select Location 3 ~ Select Next

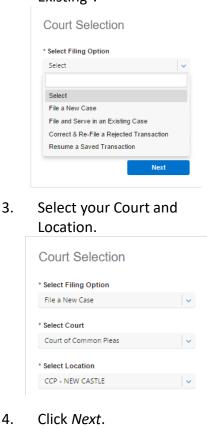
The first time you log into File & Serve Delaware, you will start on the E-Filing and E-Serving screen. The next time you login, you will be taken to the Transaction Summary and Details screen if you have any pending filings. If you need assistance, please click on "Contact Us" at the bottom of page and it will show the Customer Support contact information.

Note: As you complete each step, click Next to continue. Note: Click the *Save* button at any time to save the transaction and return to it later. Note: Click *Cancel* to delete your work and/or start over.

#### **Subsequent Filings**

To file a Subsequent Filing

- Click on the E-Filing & E-Service Tab on the Homepage.
- 2. Under the Court Selection options, choose the *Filing Option* "File and Serve in an Existing".



E-Filing & E-Serving	Transaction Su	mmary & Details	Reporting			
1. Case Info 2. (	Case Parties	3. Case Documents	4. Review and Pa	lyment	5. Submit	
Search Case Information	n					
* Enter Case Number CPU4-17-000886	1	* Enter Last Name\t Donalds	Business Name	2	3 Search	1
<b>4</b> Additional Case Informa	ition					
Case Title 5 DON DONALDS VS WILL W Full Case Caption 7 DONALDS VS WILLIAMS	ILLIAMS	Claim Amount 6 2500				
				8	Next	Cancel

#### Step 1- Case Info Tab

- 1. Enter the Case Number.
- 2. Enter the Last Name/Business Name from the origi8nal filing.
- 3. Click Search.
- 4. Click on the banner to expand the field.
- 5. Case Title will be prepopulated\*.
- 6. Claim Amount will be prepopulated\*.
- 7. Full Case Caption will be prepopulated\*.
- 8. Click *Next* to move to Step 2-Case Parties.

\*You will not be able to alter this field.

Note: Click Cancel to delete your work and/or start over.

E-Filing &	F-Serving	Transaction Sumn	narv & Details	Admin	Reporting			
1. Case In	1to 2. (	Case Parties 3.	Case Documents	4. Revi	ew and Paymer	nt 5. Submit		
1 Parties								
First Name	Last Name	Organization Name	Party Type	Attorney(s	) of Record	Attorney Firm/Agency	Modify	Delete
DON	DONALDS		PLAINTIFF	Test Nichola	as Rodriguez	December Law Firm	1	
WILL	WILLIAMS		DEFENDANT				1	
* Authorizing At	ttorney							
Select		2 ~						
				3	Next	<b>4</b> Cancel Transaction	5 Save Tra	nsaction
Party Info	rmation							
Address l	nformation							
Party Rep	resentation							
				Add/Vi	ew Attorney	Add/View Address	Save	Party

#### Step 2- Case Parties Tab

- The "Parties" information will appear at the top of the screen and be prepopulated.
- 2. If you do not need to add or modify a party, select an authorizing attorney, and
- 3. Click *Next* to move to Step 3- Case Documents.
- 4. Click *Cancel Transaction* to end the session without saving your work.
- 5. Click Save Transaction to save your work and return to it later. (Saved transactions can be accessed and resumed in Saved/Draft Transactionscovered later in this guide).

Note: Any field with an asterisk (\*) is a required field.

Note: You can click *Save Party* only after entering Party and Address information for a party.

E-Filing &	E-Serving	Transaction Summ	ary & Details	Admin	Reporting			
1. Case li	nfo 2.	Case Parties 3.	Case Documents	4. Rev	ew and Payment	5. Submit		
Parties								
First Name	Last Name	Organization Name	Party Type	Attorney(s	) of Record	Attorney Firm/Agency	Modify	Delete
DON	DONALDS		PLAINTIFF	Test Nicho	as Rodriguez	December Law Firm	1	
WILL	WILLIAMS		DEFENDANT				6 🖉	
Authorizing A	ttorney							
Select		×						
Party Info	ormation		* Darty Type		Next	Cancel Transaction	Save Ira	insaction
* Entity Type		~	* Party Type		<b>~</b>	Party Contexte ID @2486181		
mannadan		, T	DEFENDANT		T,	(g2400101		
* First Name		Middle Name	÷	* Las	t Name			
WILL				WI	LIAMS			
	(Mæomum	15 Characters)			(M200	imum 60 Characters)		
Party Rei	presentation							
		7 🔒	.dd/View Attorney	Add	View Alias	Add/View Address	Save	Party

#### Step 2- Case Parties Tab

If you are an attorney or filing on behalf of an attorney and filing an Appearance for a party, you can add an Attorney of Record

- 6. Click on the *Pencil* icon for the party you would like to add an attorney for.
- 7. Click *Add/View* Attorney.

Entity Type						
Individual						
First Name		Middle Name		Last Name		
WILL				WILLIAMS		
* Representation Type		* Attorney Type				
Select	8 ~	Select	9 ~			
* Attorney						
Select	10 -					
					11	Add Representation
Current Party Representation						
Attomey Name	Attome	y Organization	Atto	теу Туре		Remove
Scanlon STF&H	State A	gency-Scanlon	ATTORNEY	FOR DEFENDANT		12 💼
			13	Next		Cancel

\*This example is for selecting an attorney from your own firm. Selecting an attorney from a different firm is discussed on the next page.

#### Step 2- Case Parties Tab (continued)

- 8. Select the *Representation Type\*.*
- 9. Select the *Attorney Type*.
- 10. Select the Attorney.
- 11. Click Add representation. The Representation will appear at the bottom of the screen
- 12. Use the *Trashcan* icon to remove the representation.
- 13. Click *Next* to return to the Case Parties Tab.

Jubse	quem	. i iiiig.	3					
E-Filing & E-Servi	ing Ti	ransaction Sur	nmary & Details	Admin	Reporting			
1. Case Info	2. Case F	Parties	3. Case Documents	4. R	eview and Payment	5. Submit		
Entity Type								
Individual								
First Name			Middle Name			Last Name		
WILL						WILLIAMS		
* Representation Type			* Attorney Type					
From Other Firm		14 -	ATTORNEY FOR DEF	ENDANT	15 ~			
* Attorney Last Name			* Bar Number					
Catts		16	1000000		17			
							18	Add Representation
Current Party Repr	esentation							
Attorney Nar	ne	At	torney Organization		Att	omey Type		Remove
Scanlon STF8	ин	s	State Agency-Scanlon		ATTORNEY	FOR DEFENDANT		â
Test Douglas C	atts	1	December Law Firm		ATTORNE	FOR DEFENDANT		19 💼
					20	Next		Cancel

# Step 2- Case Parties Tab (continued)

If you are adding an attorney from a different firm

- 14. Select the *Representation Type\*.*
- 15. Select the Attorney Type.
- 16. Enter the attorney's last name.
- 17. Enter the attorneys bar number.
- Click Add representation. The Representation will appear at the bottom of the screen
- 19. Use the *Trashcan* icon to remove the representation.
- 20. Click *Next* to return to the Case Parties Tab.

•	U			
Party Information				
* Entity Type	* Party Type			
Individual	21 V DEFENDANT	22   ~20		
* First Name 23	Middle Name 23	* Last Name 23	* Date of Birth 2.3	
Carl		Carlson	06/10/1980	- M
(Maximum 15 Characters	)	(Maximum 60 Chara	acters)	
Party Information * Entity Type		* Party Type		
Organization		PLAINTIFF		
organization	21		22	
* Organization Name XYZ Corporation inc				
		(Maximum 60 Characters)		

\*Organization Name character limit is 60 characters.

\*\*Date of Birth may be required in some courts. If it is required, it will be noted on the screen with an asterisk (\*).

Note: Instructions to add an alias follow in this guide.

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#### Step 2- Case Parties Tab (continued)

To add additional parties

- 21. Select the *Entity Type* (individual or organization\*) and the required information boxes will change accordingly.
- 22. Select a *Party Type*. You can type the Party Type in to find it faster.

Party Type	
PLAINTIFF	~
1	
CROSS APPELLEE	
CROSSCLAIM DEFENDANT	
CROSSCLAIM PLAINTIFF	
DEFENDANT	
For individual, enter the	First
Name, Middle Name	
(optional), Last Name, ar	ıd
optional Date of Birth**	

23.

(optional), Last Name, and optional Date of Birth\*\* (DOB is selected using the calendar Icon).



24. For an organization, enter the Organization name.

	Address 2	
* State	* Zip Code	Phone Number
26 Delaware	✓ 26 11111	
27 V 28 Confidential Ad	dress?	
	26 Delaware	* State * Zip Code 26 Delaware    26 11111

#### Step 2- Case Parties Tab (continued)

- 25. Click on the *Address Information* banner to expand the fields.
- 26. Enter the required information including Address, and Address Type\*.
- 27. You may only select an address type once for each party. *Note: you may add additional different address types for each partyinstructions below.*

* Address Type	
CURRENT	~
Select	<u> </u>
CURRENT	
DIVISION OF MOTOR VEHICLE	

 Select the check box to make the address confidential (i.e. the address will not be displayed in the system).

\*Address 2 and Phone Number are optional fields. Note: Instructions to add additional Addresses follow in this guide.

#### **Subsequent Filings** Party Representation 29 Add/View Attorney Add/View Address Save Party 30 Subsequent Filings Step 2- Case Parties Tab (continued) Entity Type 8. Select the Representation Individual Type\*. First Nam Select the Attorney Type. liddle Nam WILL Select the Attorney. 10. 11. Click Add representation. The Representation will appear at Select Select the bottom of the screen 12. Use the Trashcan icon to 10 Select remove the representation 13. Click Next to return to the Case Parties Tab. Subsequent Filings Step 2- Case Parties Tab (continued) E-Filing & E-Serving If you are addiing an attorney from 1. Case Info 2. Case Parties 3. Case D 4. Review and Payment 5. Submi a different firm 14. Select the Representation Type\*. Entity Type 15. Select the Attorney Type. Individual 16. Enter the attorney's last First Name Last Name name. \*This example is for selecting an attorney from your own firm. Selecting an attorney from a 17. Enter the attorneys bar WILL WILLIAM different firm is discussed on the next page. number. 18. Click Add representation. The From Other Firm ATTORNEY FOR I 15 14 © 2016 File & Serve Delaware Representation will appear at the bottom of the screen Bar Nurr 17 16 -19. Use the Trashcan icon to remove the representation. 20. Click Next to return to the Case Parties Tab. Add Represent Scanion STEE State Agency 8 19 Test Dougles Cath 1/27/2017 © 2016 File & Serve Delaware 11

# Step 2- Case Parties Tab (continued)

- 29. Click on the *Add/View Attorney* to add representation. (This will not apply to Pro Se Litigants).
- 30. Follow the steps 8-20 on pages 10 & 11 in this guide for adding representation.

Parties							
First Name	Last Name	Organization Name	Party Type	Attorney(s) of Record	Attorney Firm/Agency	Modify	Delete
DON	DONALDS		PLAINTIFF	Test Nicholas Rodriguez	December Law Firm	1	
WILL	WILLIAMS		DEFENDANT	Scanlon STF&H Test Douglas Catts	State Agency-Scanlon December Law Firm	1	
Carl	Carlson		DEFENDANT			31/	â
Authorizing A	ttorney						
Select		×					
				Next	Cancel Transaction	Save Tra	nsaction
Party Info	rmation						
Address I	nformation						
Party Rep	resentation						
		A	dd/View Attorney	32 Add/View Alias	Add/View Address	Save	Party

To add an Alias

31. Click on the *Pencil* icon next to the party.

The party will appear at the top of

32. Click Add/View Alias\*.

Step 2- Case Parties Tab

(continued)

the screen.

\*Once you add representation, the party is automatically saved. If you do not add representation, you can follow steps 32-38 immediately after entering the party address information.

10/2/2017

#### **Subsequent Filings** Entity Type Individual First Name Middle Name Last Name Carl Carlson \* Alias Type 33 ~ Select \* First Name 34 Middle Name 34 \* Last Name 34 (Maximum 15 Characters) (Maximum 60 Characters) 35 Add Alias Aliases Middle Name Last Name Modify Alias Type 36 🥒 37 💼 Also known as Karl Karlson 38 Cancel Next

\*When you return to the Case Parties tab, click *Save Party* to re-save the party information.

# Step 2- Case Parties Tab (continued)

- 33. Select the Alias Type.
- 34. Enter the alias First Name, Middle Name (optional), and Last Name.
- 35. Click *Add Alias.* The alias will appear at the bottom of the screen\*.
- 36. Use the *Pencil* icon to go back and modify the alias.
- 37. Use the *Trashcan* icon to delete the alias.
- 38. Click *Next* to return to the Case Parties Tab\*.

Parties							
First Name	Last Name	Organization Name	Party Type	Attorney(s) of Record	Attorney Firm/Agency	Modify	Delete
DON	DONALDS		PLAINTIFF	Test Nicholas Rodriguez	December Law Firm	1	
WILL	WILLIAMS		DEFENDANT	Scanlon STF&H Test Douglas Catts	State Agency-Scanlon December Law Firm	1	
Carl	Carlson		DEFENDANT			39 🖉	Ô
Authorizing A	ttorney						
Select		× 1					
				Next	Cancel Transaction	Save Tra	nsaction
Party Info	ormation						
Address	Information						
Party Rep	presentation						
Party Rep	presentation						

\*Once you add representation, the party is automatically saved. If you do not add representation, you can follow steps 40-44 immediately after entering the party address information.

10/2/2017

# Step 2- Case Parties Tab (continued)

The party will appear at the top of the screen.

#### To add an Address

- 39. Click on the *Pencil* icon next to the party.
- 40. Click Add/View Address\*.

Entity Type					
Individual					
First Name	Middle Name		Last M	Name	
Carl			Carl	son	
* Address 1 <b>41</b>		Address 2			
* City <b>41</b>	* State <mark>41</mark> Select v	*Zip Code <b>41</b>		Phone Numb	er
* Address Type					
Select <b>42</b> ~	43 Confidential Address?				
				44	Add Address
Addresses					
Address Type	Address 1	City	State	Modify	Remove
CURRENT	456 Imaginary Lane	Dover	DE	45 🗸	<b>46</b> 💼
MAILING	456 Imaginary Lane	Dover	DE	1	â
			47	Next	Cancel

# Step 2- Case Parties Tab (continued)

- 41. Enter the required information including Address, and Address Type\*.
- 42. Select the *Address Type*.
- Select the check box to make the address confidential (i.e. the address will not be displayed in the system).
- 44. Click *Add Address*. The address will appear at the bottom of the screen.
- 45. Use the *Pencil* icon to go back and modify the alias.
- 46. Use the *Trashcan* icon to delete the alias.
- 47. Click *Next* to return to the Case Parties Tab\*\*.

\*Follow steps 41-44 again to add additional addresses.

\*\*When you return to the Case Parties tab, click *Save Party* to re-save the party information.

First Name						
	Last Name	Organization Name	Party Type	Attorney(s) of Record	Attorney Firm/Agency	Modify Delete
DON	DONALDS		PLAINTIFF	Test Nicholas Rodriguez	December Law Firm	1
WILL	WILLIAMS		DEFENDANT	Scanlon STF&H Test Douglas Catts	State Agency-Scanlon December Law Firm	1
Carl	Carlson		DEFENDANT			<b>49 🖉 50 </b>
Authorizing Att	orney					
Select		51 🗸				
			5	52 Next	Cancel Transaction	Save Transaction
Party Inform	mation					
Address In	formation					
Party Repr	esentation					
			Add/View Attorney	Add/View Alias	Add/View Address	Save Party

# Step 2- Case Parties Tab (continued)

- Follow steps 6-13 in this section to add all of your additional parties.
- Follow steps 22-28 above to add an alias for your additional parties.
- Follow steps 30-37 above to add additional addresses for your additional parties.
- 48. All of your parties will appear in the *Parties* list.
- 49. Use the *Pencil* icon to modify party information (process and screenshots will be similar to instructions in this section).
- 50. Use the *Trashcan* icon to delete the alias.
- 51. If you are an attorney or are filing on behalf of an attorney, select an Authorizing Attorney . (This will not apply to Pro Se Litigants).
- 52. Click *Next* to move to Step 3-Case Documents tab.

E-Filing & E-Serving	Transaction Summa	ary & Details	Reporting			
1. Case Info 2. C	Case Parties 3.	Case Documents	4. Revie	ew and Payment	5. Submit	
* Document Category		* Document Type			* Document Title	
All Document Types	1   ~	Please Select Docu	ment Type	2 ~	3	
* Choose File Choose Files No file chosen (.PDF Format only up to 2MB)		Main 5 💽	Supporting?			
© open ← → ∽ ↑ <mark>□</mark>	« DE 2017 » DE Sample Docs	v ♂ Sear	ch DE Sample Docs	× م	6	Attach Document
Organize 🔻 Ne	w folder					* Please fill out the required field
ConeDrive This PC Desktop	Name     Name     14173_Proposed Or     12 Certificate of Servi     12 Complaint     Complaint     Complaint     File name:	ce ,	Date modified           1/17/2017 3:40 PM           1/11/2017 11:43 AM           1/11/2017 11:43 AM           1/11/2017 11:43 AM           vbe Acrobat Document           Open         Car	Type A Adobe Adobe Adobe Adobe Y Atobe Y Atobe Y		
	Main	Supporting?		* Main Docu		
		<b>J</b>			ect Main Document ect Main Document a Sussex	

\*Your document must be in pdf format. Double click the document title or highlight it and click Open to select the document.

The following documents must be submitted as Main documents only:

- Initial Summons: Service by Sheriff
- Initial Summons: Service by Special Process Server
- Amended Praecipe and Summons

(The aforementioned documents must be submitted as Main document to avoid a rejection from the

Step 3- Case Documents Tab Select the Document

Category.

Please Select Document Category

Select the Document Type.

\* COMPLAINT - BREACH OF CONTRACT

EXHIBIT - PUBLIC/REDACTED VERSION FIFTH PARTY COMPLAINT FOURTH PARTY COMPLAINT INITIAL CUMMONIC, CEDVICE BY CUED

Enter the Document Title.

4. Click Choose File to open your computer's hard drive and select your document\*. 5. Choose the radio button for Main or Supporting. If you chose supporting, you will need to select which

document it supports.

6. Click Attach Document.\*

\* Document Category All Document Types

All Document Types

Initial Filings/Complaints

\* Document Type Select

AFFIDAVIT FILED AMENDED COMPLAINT

Select

1.

2.

3.

Transaction Summary & Details Reporting			Reporting	s	mary & Detail	saction Su	rving Tran	E-Filing & E-Se
ase Parties 3. Case Documents 4. Review and Payment 5. Submit	5. Submit	ew and Payment	4. Revi	uments	3. Case Doci	ties	2. Case Pa	1. Case Info
* Document Type * Document Title	* Document Title	,		туре	* Document		,	Document Category
COMPLAINT - DEBT ACTION     Complaint	Complaint	×	T ACTION	NNT - DEB	* COMPLA	×		All Document Types
Main Supporting?	Attach		Supporting?					Choose File Choose Files Comp PDF Formats only up
* Please fill out	* Please fill ou							
Court Filing Fee(	Court Filing Fee						ument(s)	Attached Doc
Document Main/ Supporting COMPLAINT - DEBT ACTION							ument(s)	SL # or Doc
Document Main/ Supporting Title Access Document Edit Delete Court Security Fee	COMPLAINT - DEBT ACTION	Edit Delete	ent	Docum	Access	Title	cument Type	SL # or Doc ID Do 1 CC
Document Main/ Supporting COMPLAINT - DEBT ACTION	COMPLAINT - DEBT ACTION	Edit Delete	ent	Docum	Access	Title	cument Type	SL # or Doc ID Do 1 CC
Document ritle     Main/ Supporting Document     Edit Delete       DEBT     7 Complaint     Private     Main     8 × 9 m	COMPLAINT - DEBT ACTION Court Security Fee Fech Fee	Edit Delete	ent	Docum	Access	Title	cument Type	SL # or Doc ID Do 1 CC
Document me     Main/ Supporting Document     Edit Delete     COMPLAINT - DEBT ACTION       DEBT     7 Complaint     Private     Main     8 × 9 m       Tech Fee     Tech Fee	COMPLAINT - DEBT ACTION Court Security Fee Fech Fee Fotal Filing Fees	Edit Delete	ent	Docum	Access	Title	cument Type	SL # or Doc ID Do 1 CC
Document Title       Access       Document       Edit       Delete         DEBT       7 Complaint       Private       Main       8 × 9 m       COMPLAINT - DEBT ACTION         Court Security Fee       Tech Fee       Tech Fee       Tech Fee	COMPLAINT - DEBT ACTION Court Security Fee Tech Fee Total Filing Fees Other Fees	Edit Delete B / 9 m T	ent	Docum	Access	Title	cument Type	SL # or Doc ID Do 1 CC
Document Title       Access       Main/ Supporting Document       Edit Delete       COMPLAINT - DEBT ACTION         DEBT       7 Complaint       Private       Main       8 × 9 m       Court Security Fee         Tech Fee       Total Filing Fees       Total Filing Fees       Other Fees	COMPLAINT - DEBT ACTION Court Security Fee Tech Fee Total Filing Fees Other Fees File & ServeXpress E-Filing Fees	Edit Delete B 2 9 m T T	ent	Docum	Access	Title	cument Type	SL # or Doc ID Do 1 CC

\*If you choose to edit an existing document, the document information will populate the top of the screen. Follow steps 1-6 on the previous page to make changes to the existing document. Note: Fees will be generated on the screen depending on the document type that is selected.

# Step 3- Case Documents Tab (continued)

- 7. Click the *Document Title* to view the document.
- 8. Use the *Pencil* icon to edit an existing document\*.
- 9. Use the *Trashcan* icon to delete an document.
- 10. Click *Next* to move to Step 4-Review.

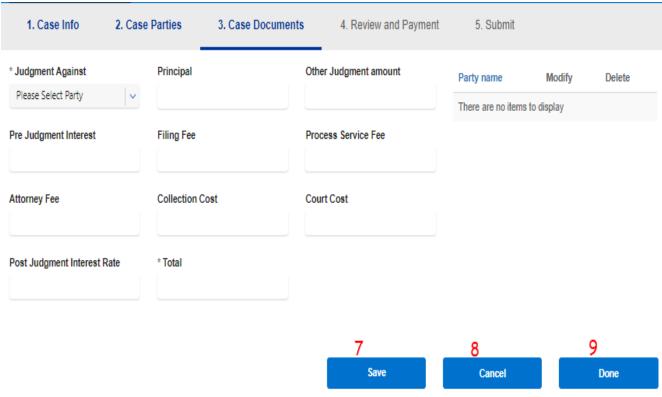
	_		4. Review and Payment	5. Submit	
Document Category		* Document Type		* Document Title	
All Document Types	1	DEFAULT JUDGMENT	2 ~	Default Judgment 3	
Choose File Choose Files Default J PDF Formats only up to		5 Main Suppor	rting?		
			6 Provide Additi	ional Judgment Information and Attach Docur * Please fill out the re	
Attached Docum	nent(s)			Court Filing Fee(s)	
SL # or Doc Doc					
ID Typ	cument Document Tit	tle Access Main/ Supporting D	Oocument Edit Delete	Court Security Fee	\$0
	e Document Ti	tle Access Main/ Supporting D	Document Edit Delete	Court Security Fee Tech Fee	\$0 \$0
ID Typ	e Document Ti	tle Access Main/ Supporting D	Document Edit Delete		
ID Typ	e Document Ti	tle Access Main/ Supporting D	Document Edit Delete	Tech Fee	\$0
ID Typ	e Document Ti	tle Access Main/ Supporting D	Document Edit Delete	Tech Fee	\$0
ID Typ	e Document Ti	tle Access Main/ Supporting D	Document Edit Delete	Tech Fee Total Filing Fees	\$0
ID Typ	e Document Ti	tle Access Main/ Supporting D	Document Edit Delete	Tech Fee Total Filing Fees Other Fees	\$0

#### **Step 3 Document Types for** Judgment Filing Type with Additional Judgment Information:

- Consent Judgment,
- Default Judgment,
- Foreign Judgment Entered, or
- Stipulation of Judgment
- 1. Select the *Document* Category to All Document Types
- 2. Choose the *Document* Type:
- Default Judgment ٠
- Consent Judgment

- Foreign Judgment Entered or
- Stipulation of Judgment ٠
- 3. Enter the *Document Title*
- 4. Click Choose File to open your computer's hard drive and select your document\*.
- 5. Choose the radio button for Main.
- 6. Click Provide Additional Judgment Information and Attach Document to move to the next screen.

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Step 3 Document Type - Judgment Filings Continue.

7. Click Save to save the judgment information that has been entered for the party. The filer will still be shown the Additional Judgment Information screen.

8. Click Cancel to not save the entered judgment information and will not upload the filing. The filer will be taken back to the Case Documents tab with no filing uploaded.

9. Click Done to complete the judgment entries process and attach the document to the filing. The filer is taken back to the Case Documents tab.

Note: A filer can enter <u>only</u> one judgment against a specific party for each Additional Judgment Information filing type. Filer can enter multiple judgments with the same document, but must be for separate parties in the case.

10/2/2017

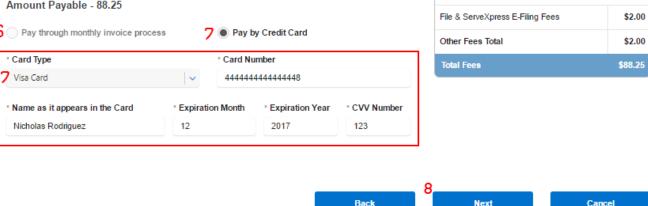
Case Documents 2   I am requesting a Fee Waiver (In forma Pauperis Document attached).   I am filing these documents as an "Exempt or Deferred State Agency".?   Payment   Amount Payable - 88.25   Pay through monthly invoice process   2   Courd Number	E-Filing & E-Serving	Transaction Summary & D	etails Reporting		
Case Parties 2   Court Plainty Fee(s)   Court Security Fee   1 am requesting a Fee Waiver (In forma Pauperis Document attached).   1 am filing these documents as an "Exempt or Deferred State Agency".?   'ayment   'ayment'   'ayment'	1. Case Info 2. C	Case Parties 3. Case I	Documents 4. Review and Payr	nent 5. Submit	
Case Documents 2   I am requesting a Fee Waiver (In forma Pauperis Document attached).   I am filing these documents as an "Exempt or Deferred State Agency".?   Payment   Amount Payable - 88.25   Pay through monthly invoice process   Pay through monthly invoice process   Y is Card   Visa Card   Visa Card   Name as it appears in the Card   * Expiration Month   * Expiration Month   * Expiration Month   * Expiration Year   * CVV Number	Case Information		2 /	5 Court Filing Fee(s	)
I am requesting a Fee Waiver (In forma Pauperis Document attached).   I am filing these documents as an "Exempt or Deferred State Agency".?   Payment   Amount Payable - 88.25   Pay through monthly invoice process   7 • Pay by Credit Card   Card Type   • Card Type   • Card Type   • Card Number   44444444444444   • Name as it appears in the Card   • Expiration Month   • Expiration Month   • Expiration Year   • CVV Number	Case Parties		2 /	COMPLAINT - DEBT ACTION	\$75.0
Tam requesting a Fee Waiver (in forma Pauperis Document attached).   I am filing these documents as an "Exempt or Deferred State Agency".?   Payment   Amount Payable - 88.25   Pay through monthly invoice process   Pay through monthly invoice process   Card Type   * Card Number   Yisa Card   Yisa Card   Name as it appears in the Card   * Expiration Month   * Expiration Month   * Expiration Month   * Expiration Year   * CVV Number	Case Documents		2 /	Court Security Fee	\$10.0
I am filing these documents as an "Exempt or Deferred State Agency".? Payment  Amount Payable - 88.25 Pay through monthly invoice process Pay by Credit Card Card Type Card Type Card Number Visa Card Name as it appears in the Card Expiration Month Expiration Year CVV Number	I am requesting a Fee Wa	iver (In forma Pauperis Document	t attached).	Tech Fee	\$1.2
Amount Payable - 88.25   Pay through monthly invoice process   7 • Pay by Credit Card   Card Type   • Card Number   Visa Card   • Sard   • Expiration Month   • Expiration Year   • CVV Number	I am filing these documen	ts as an "Exempt or Deferred Sta	te Agency".?	Total Filing Fees	\$86.2
Pay through monthly invoice process       7 • Pay by Credit Card       File & ServeXpress E-Filing Fees       \$         Card Type       • Card Number       • Card Number       • Card Author 44444444444       \$         Visa Card       • Expiration Month • Expiration Year • CVV Number       • CVV Number       • CVV Number	ayment			Other Fees	
Card Type Card Number Visa Card Visa Card Card Visa Card Card Card Card Visa Card Card Card Card Card Card Card Car				Ouler 1 ees	
Visa Card Visa Card 444444444444444444444444444444444444	-				\$2.0
	-		y by Credit Card	File & ServeXpress E-Filing Fees	-
12 2011 120	Pay through monthly inv	roice process 7  Page Card	Number	File & ServeXpress E-Filing Fees Other Fees Total	\$2.0 \$2.0 \$88.2

\*An acceptance hold will be put in place at the time the transaction is submitted and payment will be captured when the clerk accepts the filing.

#### Step 4- Review and Payment Tab

- Use the (-) or (+) buttons to expand the sections to view the information.
- Use the *Pencil* Icon to go back in the system to make any needed updates by following the steps above for that tab\*.
- Check boxes are provided for "In forma Pauperis" and "Exempt or Deferred State Agency". Selecting either of these boxes will zero out the fees.
- 5. All fees can be reviewed in the Fees section.
- If your firm has chosen monthly invoicing, choose the radio button for *Pay through monthly invoice process* (Note: does not apply to Pro Se litigants).
- 7. If not, select *Pay by Credit Card* and enter the appropriate credit card information in the *Payment* section\*.
- 8. Click *Next* to move to Step 5-Submit.

#### **Subsequent Filings** E-Filing & E-Serving Transaction Summary & Details Reporting 1. Case Info 2. Case Parties 3. Case Documents 4. Review and Payment 5. Submit 2 / Case Information 5 2 / Case Parties COMPLAINT - DEBT ACTION 2 / Case Documents Court Security Fee Tech Fee I am requesting a Fee Waiver (In forma Pauperis Document attached). **Total Filing Fees** I am filing these documents as an "Exempt or Deferred State Agency".? Payment Amount Payable - 88.25



\*An acceptance hold will be put in place at the time the transaction is submitted and payment will be captured when the clerk accepts the filing.

#### Step 3- Case Documents Tab

- Use the (-) or (+) buttons to 1. expand the sections to view the information.
- 2. Use the *Pencil* Icon to go back in the system to make any needed updates by following the steps above for that tab\*.
- Check boxes are provided for 3. "In forma Pauperis" and "Exempt or Deferred State Agency". Selecting either of these boxes will zero out the fees.
- All fees can be reviewed in 5. the Fees section.
- If your firm has chosen 6. monthly invoicing, choose the radio button for Pay through monthly invoice process (Note: does not apply to Pro Se litigants).
- If not, select Pay by Credit 7. Card and enter the appropriate credit card information in the *Payment* section\*.
- Click Next to move to Step 5-8. Submit.

Court Filing Fee(s)

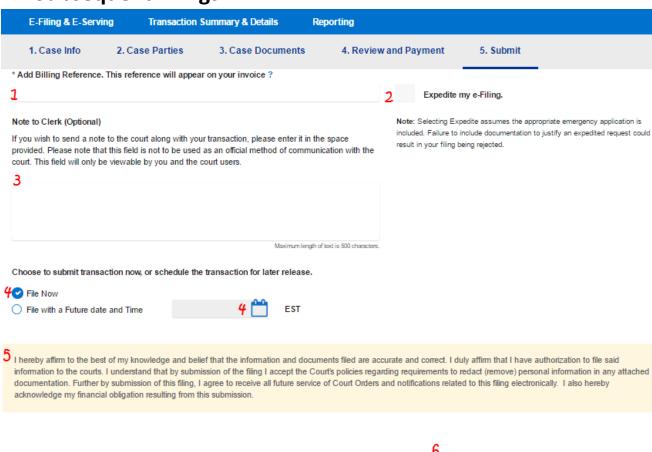
Other Fees

\$75.00

\$10.00

\$1.25

\$86.25



\*If your credit card does not process, check the card number/information and try to submit it again. If the card still does not work, try a different credit card.

Back

Note: If a filer is performing a subsequent filing, eService is automatic and any active users of FSD that are already on the case will receiving eService as soon as the transaction is submitted.

Submit

Cancel

#### Step 5- Submit

- 1. Add the mandatory *Billing Reference* in the type field.
- To "Expedite" your filing, select the check box provided. Note: documentation must be provided to expedite the filing.
- 3. Use the *Note to Clerk* type field to communicate directly with the court.
- 4. Choose to file the transaction now, or a future date. If it needs to be sent on a future date, enter the date and time (screenshot to the right).



- 5. Read the acknowledgement at the bottom of the page.
- 6. Click *Submit* to complete your filing\*.



#### Court Filing Fee(s)

					COMPLAINT - DEBT ACTION	\$75.00
Case Information	on				Court Security Fee	\$10.00
Case Class	Case Type	Case Title	Claim Amount	Full Case Caption	Tech Fee	\$1.25
Civil	DEBT	George Jorges vs Frank Franklin	5000.00	Jorges vs Franklin	Total Filing Fees	\$86.25
Civil	DEDT	George Jorges VS Frank Franklin	3000.00	Joiges vs Frankiin	Other Fees	
					0000110000	
					File & ServeXpress E-Filing Fees	\$2.00
					Other Fees Total	\$2.00
					Total Fees	\$88.25

<u>_</u>		<b>D</b> -	- <b>F</b>
	ise	Ра	rties

First Name	Middle Name	Last Name	Organization Name	Party Type
Geroge		Jorges		PLAINTIFF
Frank		Franklin		DEFENDANT

#### Case Documents

Doc Id	Document Type	Access
1	COMPLAINT - DEBT ACTION	Private

#### Payment

Amount Paid - \$88.25

9	Next	Cancel

#### Step 5- Submit

- 7. You will be taken to a confirmation page and provided with a transaction identification number.
- 8. Click the *Print this Page* button to print or save the page for your records.
- 9. Click *Next* to return to your dashboard.

## **Transaction & Summary Details**

E-Filing & E-Serving	Transaction Summary & Details	Reporting	
Saved/Draft Transaction	s Sent Transactions C	ase Activity/Served Transactions	Rejected Transactions

The Transaction & Summary Details Contains the following queues:

- <u>Saved/Draft Transactions</u>- any transactions that you have saved as drafts or the system has automatically saved and have not been submitted/completed.
- <u>Sent Transactions</u>\*- all transactions that you submitted that are pending court approval or that have been clerk approved. You can view your own sent transactions, or your Organization/company's sent transactions.
- <u>Case Activity/Served Transactions</u>- includes all approved transactions you submitted along with transactions submitted by the court.
- <u>Rejected Transactions</u>- any transactions that have been submitted/completed, but have been rejected by the court.

\*Sent Transactions will not have a separate section because the details of the functionality of Sent Transactions is covered in the Filter List and Transaction List Overview pages that follow.

# **Filter Options**

Filter List	•						
Sent During Last 7 Days	<b>1</b>  ~	Date From	Date To	2 🛗			
Court Select	3 🗸	Document Type Select	<b>4</b>   ~	Case Type Select	<b>4</b>   ~	Filing Status Select	5   ~
Other 6 Select	~	Select	<b>v</b>			7 ✔ My Sent Trans My Organizati Sent Transact	on / Company's
						8 Apply Filte	er <mark>9</mark> Reset Filter

All of the tabs under Transaction and Summary Details are laid out similarly. They all will have a filter list with similar functionality.

#### **Filter List**

- 1. Select a number of past dates.
- 2. Select a date range.

«		Janu	ary 2	2017	'	»
Su	Мо	Tu	We	Th	Fr	Sa
25						
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

- 3. Select a Court,
- 4. Select a Document Type.
- 5. Select a case type.
- 6. Select Other, choose a parameter, and enter a value.

Other	
Select	~
1	
Select	
Case Name	
Case Number	
TransactionId	

- 7. Select to view your filings or your firm's filings.
- 8. Click Apply Filter.
- 9. Click *Reset Filter* to clear selected filter options.

## **Transaction List Overview**

Sele	ect Transaction Id	Date / Time	Court	Document Type	Document Title	Appealed Case Number	Case Number	Case Name	Case Type	Filing Status	Action
	1 <u>DE00002453</u>	1/28/2017 6:52:04 PM	Court of Common Pleas	COMPLAINT - DEBT 2	<u>Complaint</u>			George Jorges vs Frank Franklin	DEBT	Pending for Cler	Select 🗸 🗸
	DE00002404	1/25/2017 2:03:26 PM	Court of Common Pleas	MOTION FOR ENLARGEMENT OF TIME	Motion	З	CPU4-17-0 00886	DON DONALDS VS WILL WILLIAMS	DEBT	Pending For Judge Review	Select 🗸 🗸
	DE00002404	1/25/2017 2:03:26 PM	Court of Common Pleas	MOTION FOR ENLARGEMENT OF TIME	<u>Order</u>		<u>CPU4-17-0</u> 00886	DON DONALDS VS WILL WILLIAMS	DEBT	Pending For Judge Review	Select 🗸 🗸
	DE00002403	1/25/2017 1:58:44 PM	Court of Common Pleas	COMPLAINT - DEBT ACTION	<u>Complaint</u>		CPU4-17-0 00886	Don Donalds vs Will Williams	DEBT	Clerk Accepted	Select 🗸
	DE00002402	1/25/2017 1:54:09 PM	Court of Common Pleas	COMPLAINT - DEBT ACTION	<u>Complaint</u>			Roy Royson vs Harry Harrison	DEBT	Pending for Clerk review	Select 🗸 🗸

All of the tabs under Transaction and Summary Details are laid out similarly. They all will have a transaction list with similar functionality.

# Note: If a column cuts off of the screen, use the scrollbar at the bottom of the list. Note: If there are multiple documents in a transaction there will be multiple Rows (e.g. if there are 3 documents in a transaction, there will be 3 rows.

#### **Transaction List Overview**

- 1. Click to view transaction details.
- 2. Click to view document.
- 3. Click to view Case Summary (including complete docket).
- 4. Select an action.

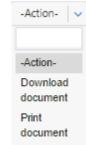


## **Transaction Details Page**

ase Informatio	on				Addition	al Infor	mation		
ase Number:					Transactio	n ID:	DEC	0002453	
ase Name:	George Jorge	s vs Frank Frank	in		Transactio	n Comn	ients:		
iled on:	1/26/2017 6:5	2:04 PM			Total Fees	:	\$88.	25	
ourt:	Court of Com	mon Pleas							
iling Status:	Pending for C	lerk review							
laim Amount:	\$5000.00								
lotes to Clerk:									
case Parties Inf Party	formation Party Contexte I	ld Party	Туре	Attorney(s)	Firm		File	& Serve Delaware	Subscriber
Geroge Jorges		PLAII	NTIFF 1	Test Nicholas Rodriguez	December Law	Firm		x	
Frank Franklin		DEFEN	NDANT						
uthorizer:	Test Nicholas	Rodriguez - Dece	ember Law Firm						
ocuments)									
	ocument Type	Document Title	Document History	Document Review Status	Comments from Judge	Fees	Judicial Action	Ruling Document	Actions
ment ID D	Ocument Type	Document Title Complaint	Document History	Document Review Status	Comments from Judge	Fees \$75.00	Judicial Action		Actions

#### **Transaction Details Page**

- 1. Click to view document.
- Click to view document history (i.e. all actions taken on the document).
- 3. Select an action.



4. Click to return to the last queue you were in.

# **Case Summary**

Case Information       Additional Information         Case Number:       CPU4-17-000889       Court:       COURT OF COMMON PLEAS         Case Type:       DEBT       Location:       COURT OF COMMON PLEAS NC         Opened:       01/25/2017 01:58:37 PM       Judge:       Status:         Show/Hide Full Case Capture       Judge:       Status:       Non Jury         DONALDS VS WILLIAMS       Show/Hide Full Participants       Version Participants         Show/Hide Full Participants       Import Plant Participants       MOTION FOR ENLARGEMENT OF TIME PLEAD BY MOTION FOR ENLARGEMENT OF T		Case Summary for DON DONALD	Case: CPU4-17 s vs will william		
Case Type:       DEBT       Location:       COURT OF COMMON PLEAS NC         Opened:       01/25/2017 01:59:37 PM       Judge:         Status:       ACTIVE       Jury Status:       Non Jury         Show/Hide Full Case Caption       Jury Status:       Non Jury         DONALDS VS WILLIAMS       Show/Hide Full Case Caption       Image:         Show/Hide Full Case Caption       Show/Hide Full Case Caption       Image:         Show/Hide Full Case Caption       Image:       Image:         DONALDS VS WILLIAMS       File Date       Case History         Show/Hide Full Case Caption       Image:       Image:         Image:       Image:       Image:       Image:         Image:       Image:	Case Information			Additional Informa	ation
Show/Hide Full Participants         File Date       Case History         01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ 1 MOTION FOR ENLARGEMENT OF TIME MOTION FOR ENLARGEMENT OF TIME FILED BY MOTION FOR ENLARGEMENT OF TIME MOTION FOR ENLARGEMENT OF TIME FILED BY MOTION FOR ENLARGEMENT OF TIME         01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ MOTION FOR ENLARGEMENT OF TIME         01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ MOTION FOR ENLARGEMENT OF TIME FILED BY MOTION S - 01/25/2017 02:04:34 PM         01/25/2017 01:59:37 PM       DEBT FILED Filed by or in behalf of: NICHOLAS RODRIGUEZ DEBT FILED PRAECIPE - SUMMONS - COMPLAINT - CERTIFICATE OF VALUE - EXHIBITS FILED	Case Type: Opened : Status :	DEBT 01/25/2017 01:59:37 PM ACTIVE		Location : Judge :	COURT OF COMMON PLEAS NC
01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ         1       MOTION FOR ENLARGEMENT OF TIME MOTION FOR ENLARGEMENT OF TIME FILED BY MOTIONS - 01/25/2017 02:04:34 PM         01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ         01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ MOTION FOR ENLARGEMENT OF TIME MOTION FOR ENLARGEMENT OF TIME FILED BY MOTIONS - 01/25/2017 02:04:34 PM         01/25/2017 02:04:34 PM       DEBT FILED Filed by or in behalf of: NICHOLAS RODRIGUEZ MOTIONS - 01/25/2017 02:04:34 PM         01/25/2017 01:59:37 PM       DEBT FILED PRAECIFE - SUMMONS - COMPLAINT - CERTIFICATE OF VALUE - EXHIBITS FILED		cipants			
01/25/2017 02:04:34 PM       Filed by or in behalf of: NICHOLAS RODRIGUEZ         1       MOTION FOR ENLARGEMENT OF TIME MOTION FOR ENLARGEMENT OF TIME FILED BY MOTIONS - 01/25/2017 02:04:34 PM         01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ         01/25/2017 02:04:34 PM       MOTION FOR ENLARGEMENT OF TIME Filed by or in behalf of: NICHOLAS RODRIGUEZ         MOTION FOR ENLARGEMENT OF TIME FILED BY MOTION FOR ENLARGEMENT OF TIME FILED BY MOTION S - 01/25/2017 02:04:34 PM         DEBT FILED         01/25/2017 01:59:37 PM		File Date		Cas	e History
01/25/2017 02:04:34 PM     Filed by or in behalf of: NICHOLAS RODRIGUEZ       MOTION FOR ENLARGEMENT OF TIME MOTION FOR ENLARGEMENT OF TIME FILED BY MOTIONS - 01/25/2017 02:04:34 PM     DEBT FILED       01/25/2017 01:59:37 PM     DEBT FILED PRAECIPE - SUMMONS - COMPLAINT - CERTIFICATE OF VALUE - EXHIBITS FILED		01/25/2017 02:04:34 PM	1 MOTION FOR	Filed by or in behalf of ENLARGEMENT OF TIME MC	f: NICHOLAS RODRIGUEZ DTION FOR ENLARGEMENT OF TIME FILED BY
Filed by or in behalf of: NICHOLAS RODRIGUEZ           01/25/2017 01:59:37 PM         DEBT FILED PRAECIPE - SUMMONS - COMPLAINT - CERTIFICATE OF VALUE - EXHIBITS FILED		01/25/2017 02:04:34 PM	MOTION FOR	Filed by or in behalf of ENLARGEMENT OF TIME MC	f: NICHOLAS RODRIGUEZ DTION FOR ENLARGEMENT OF TIME FILED BY
INITIAL FILINGS - 01/25/2017 01:59:37 PM		01/25/2017 01:59:37 PM	DEBT FILED PRA	Filed by or in behalf of ECIPE - SUMMONS - COMPL FILING DATE 25-JAN	f: NICHOLAS RODRIGUEZ JAINT - CERTIFICATE OF VALUE - EXHIBITS FILED N-17 CLAIM VALUE 2500



- 1. Click to view document.
- 2. Click to return to the last queue you were in.

2 Back

# **Transaction Details Page**

ocuments											
ment ID Document	Type D	Document Title	Docume	ent History	Document F	Review Status	Comments from Judge	Fees J	udicial Action	Ruling Document	Action
325 DEFAULT JUD	DGMENT D	efault Judgment	2 (	9	Clerk	Accepted		<b>\$</b> 0		:	-Action-
											4
E-Filing & E-Servir	ng	Transactio	n Sumn	mary & De	etails	Reportir	ŋg				
Document Id		Date/Time	:		Filing	Status	Document S	Status		Review	ed By
3825		09/20/2017 12:2	21:30		Clerk R	leviewed	Accepte	ed		Clk Mgr Robe	ert Swafford
3825		09/20/2017 12:1	11:35		Initial	ly Filed	Pendin	9		Firm A	Filer1
									5 Ju	dgment Informati	
	e & Serve E-filing & E-	: Delawarë :-Serving	Transac	ction Summ	nary & Detail	ls Repo		Welcom	e back, Fim	nA! 🕜 🛓	• •
a Magbul	E-Filing & E-			ction Summ	nary & Detail		rting	Welcom	e back, Fim	n A ! 🕜 🛓	• 🕞
Judgme	E-Filing & E-	-Serving		ction Summ	nary & Detail			Welcom	e back, Fim	n A ! 🕜 🛓	• •
Judgma	E-Filing & E- tent information umant Title suit Judgmant	-Serving	ID 8826	ction Summ			rting Party Name	Welcom	e back, Firm		• •
Judgme Doou Defai	E-Filing & E- tent information umant Title suit Judgmant	-Serving	ID 8826				rting Party Name OMG	<b>Welcom</b>	Filing Fee		\$ 600.00
Judgmu Docu Defa: Prino	E-Filing & E- tent information umant Title suit Judgmant	Serving	ID 8825 3.00 A		ent amount	\$ 30.00	rting Party Name OMG	\$ 300.0	Filing Fer		\$ 600.00
Judgm Decu Prins Prov	E-Filing & E- ent informatic ument Title uit Judgment olpai	Serving on for Document S Fee S 75	ID 3825 0 3.00 A 0.00	Other Judgmi	ent amount	\$ 30.00	r <b>ting</b> Party Name OMG Pre Judgment Interest		Filing Fer		
Judgm Decu Prins Prov	E-Filing & E- ent informatic ument Title uit Judgment olpal	Serving on for Document S Fee S 75 starset Rale	ID 3825 0 3.00 A 0.00	Other Judgme	ent amount	\$ 30.00	r <b>ting</b> Party Name OMG Pre Judgment Interest	\$ 300.0	Filing Fer		\$ 600.00
Judgm Decu Prins Prov	E-Filing & E- ent informatic ument Title uit Judgment olpai	Serving on for Document S Fee S 75 starset Rale	ID \$826 3.00 A 0.00	Other Judgmi	ent amount	\$ 30.00 \$ 1000.00	r <b>ting</b> Party Name OMG Pre Judgment Interest	\$ 300.0	Filing Fer		\$ 600.00
Judgmi Docu Defai Princ Prov	E-Filing & E- ent informatic ument Title uit Judgment olpai	Serving on for Document S Fee S 75 starset Rale	ID \$826 3.00 A 0.00	Other Judgmi	ent amount	\$ 30.00 \$ 1000.00 \$ 3001.00	r <b>ting</b> Party Name OMG Pre Judgment Interest	\$ 300.0	Filing Fer		\$ 600.00
Judgma Docu Defai Prino Proet	E-Filing & E- ent informatic ument Title uit Judgment olpai ess Bervice F	Serving on for Document S Fee S 75 starset Rale	ID \$826 3.00 A 0.00	Other Judgmi	ent amount	\$ 30.00 \$ 1000.00 \$ 3001.00	rting Party Name OMG Pre Judgment Interest Collection Cost	\$ 300.0	Filing Fer		\$ 600.00
Judgma Docu Defai Prino Proet	E-Filing & E- ent informatic ument Tibe uit Judgment olpai 2 Judgment information ument Tibe uit Judgment	Serving on for Document S Fee \$70 terest Rate \$3	ID 3826	Other Judgmi	ent amount	\$ 30.00 \$ 1000.00 \$ 3001.00	rting Party Name OMG Pre Judgment Interest Collection Cost Party Name	\$ 300.0 \$ 1500.0	Filing Fer Court Co 20	• et	\$ 600.00
Judgma Docu Defau Prino Post	E-Filing & E- ent informatic ument Tibe uit Judgment olpai 2 Judgment information ument Tibe uit Judgment	Serving on for Document S Fee \$70 terest Rate \$3	ID 3826	Dther Judgm Attorney Fee Total	ent amount	\$ 30.00 \$ 1000.00 \$ 3001.00	Party Name OMG Pre Judgment Interest Collection Cost	\$ 300.0	Filing Fer Court Co 20	• et	\$ 600.00
Judgmi Doou Defau Prino Post Doou Defau Prino	E-Filing & E- ent informatic ument Tibe uit Judgment olpai 2 Judgment information ument Tibe uit Judgment	Serving on for Document S Fee starect Rate S 3 S Fee S	ID \$825	Dther Judgm Attorney Fee Total	ent amount	\$ 30.00 \$ 1000.00 \$ 3001.00 \$ 30.00	Party Name OMG Pre Judgment Interest Collection Cost	\$ 300.0 \$ 1500.0 \$ 300.0	Court Co Filing Fet Court Co Court Co Court Co	• et	\$ 600.00 \$ 375.00 \$ 600.00
Judgmi Doou Defau Prino Post Doou Defau Prino	E-Filing & E- ent informatic ument Tible uit Judgment clipal : Judgment informat ument Tible uit Judgment	Serving on for Document S Fee starect Rate S 3 S Fee S	ID 8825	Dither Judgmi Attorney Fee Total Dither Judgmi	ent amount	\$ 30.00 \$ 1000.00 \$ 3001.00 \$ 30.00	Party Name OMG Pre Judgment Interest Collection Cost Collection Cost	\$ 300.0 \$ 1500.0	Court Co Filing Fet Court Co Court Co Court Co	• et	\$ 600.00
Judgma Doou Defau Prino Proot Doou Defau Prino	E-Filing & E- ent informatic ument Tible uit Judgment clipal : Judgment informat ument Tible uit Judgment	Serving on for Document S Fee \$70 therest Rate \$ Fee \$70 \$ S	ID 3325	Dither Judgmi Attorney Fee Total Dither Judgmi	ent amount	\$ 30.00 \$ 1000.00 \$ 3001.00 \$ 30.00	Party Name OMG Pre Judgment Interest Collection Cost Collection Cost	\$ 300.0 \$ 1500.0 \$ 300.0	Court Co Filing Fet Court Co Court Co Court Co	• et	\$ 600.00 \$ 375.00 \$ 600.00

#### **Transaction Details Page: Judgement Filing Types:**

- 1. Click to view document.
- 2. Click to view document history (i.e. all actions taken on the document).
- 3. Select an action.
- 4. Click Back to return to the last queue you were in.
- 5. Click on Judgement Information will display the Judgement Information as approved by the Clerk during Clerk Review and the screen will be "view only".
- 6. Click Back to return to the last queue you were in.

# Saved/Draft Transactions

Saved/Draft Trans	actions S	Sent Transactions	Case A	ctivity/Served	I Transactior	ns Reje	cted Tra	insactions	;
Filter List									
Saved/Draft During Last 7 Days	<b>~</b>	Date From	Date To	ć	3				
Court Select	<b>~</b>	Document Type Select		Case Ty Select	pe	<b>~</b>			
Other Select	, Y	Select	~	·					
						Apply Filter	Reset	Filter 1	Remove Selected Items
Remove Transaction Id	Date / Time	Court	Document Type	Document Title	Case Number	Case Nam	e	Case Type	Filing Status
1 2 DE00002485	1/28/2017 7:01:17 PM	Court of Common Pleas				John Johnson v Kellie	s Kelly	DEBT	Saved/Draft Since1 Days

#### Saved/Draft Transactions

- 1. Select the checkbox(es) in the *Remove* column and then click *Remove Selected Items* to delete the transaction from this queue.
- 2. Click on the transaction ID to resume transaction.

# **Case Activity/Served Transactions**

E-Filing & E-	Serving	Transaction	Summary & Details	5 F	Reporting					
Saved/Draft	Transactions	Sent 1	ransactions	Case Ac	tivity/Serv	ed Transaction	s Rejec	ted Transac	tions	
Filter List										
Received Durin	g	Dat	e From	Date To						
Last 7 Days		<ul> <li></li> </ul>	<u> </u>			<b>**</b>				
Court		Doc	ument Type		Case	Туре		Filing State	15	
Select		V Se	elect		<ul> <li>Sele</li> </ul>	ect	×	Select		×
Other								✓ Serv	ed on Me	
Select		✓ Se	lect		·			Serv	ed on My Orga	nization /
								Com	pany	
									Apply Filter	Reset Filter
Transaction Id	Date / Time	Court	Document Type	Document Title	Appealed Case Number	Case Number	Case Name	Case Type	Filing Status	Action
1 <u>DE00002404</u>	1/25/2017 2:03:28 PM	Court of Common Pleas	MOTION FOR ENLARGEMENT OF TIME	<u>Order</u>		CPU4-17-000886	DON DONALDS VS WILL WILLIAMS	DEBT	Pending For Judge Review	Select 🗸 🗸
2. <u>de00002403</u>	1/25/2017 1:58:44 PM	Court of Common Pleas	COMPLAINT - DEBT ACTION	<u>Complai</u> <u>nt</u>		CPU4-17-000886	Den Denalds vs Will Williams	DEBT	Clerk Accepted	Select 🗸

#### **Case Activity/Served Transactions**

- 1. Read items will not be in bold text.
- 2. Unread items will be in bold text.

## **Rejected Transactions**

E-Filing & E-Serving	Transaction Summary &	Details Reporting		
Saved/Draft Transactions	Sent Transactions	Case Activity/Served Tran	sactions Rejected Transa	actions
Filter List				
Received During	Date From	Date To		
Last 7 Days	~	<b>H</b>		
Court	Document Type	Case Type	Filing S	itatus
Select	✓ Select	✓ Select	✓ Clerk	Rejected 🗸 🗸
Other Select	Select	<b>▼</b>	N	fly Rejected Filings fly Organization / Company's Rejected Filings
Transaction Id Date / Tr	ime Court Docu	ment Type Document Appealed Cas	e Case Number Case Name	Apply Filter Reset Filter Case Filing Action Type Status
25 DE000024871 1/28/2017 8 PM		AINT - DEBT CTION	Laurie Lori vs Greg Gregory	DEBT Clerk Rejected Select   ~
□ - Represent Fees Edited by Clerk	Case Information		Additional Information	
<ul> <li>Represent Fee waiver filing</li> <li>To refile with corrections</li> </ul>	Filed on: 1/28/	: Lori vs Greg Gregory 2017 8:05:37 PM of Common Pileas	Transaction ID: 1 Transaction Comments: Total Fees:	DE00002467 FILING SUBMITTED TO WRONG JURISDICTION. PLEASE FILE IN RIGHT COURT/LOCATION. \$88.25

If a rejected item includes a Backward Turning Arrow icon next to the transaction identification number, that document can be refiled with corrections.

#### **Refile with Corrections**

- 1. Click on the *Transaction ID* to view the transaction details, including any comments from the clerk.
- 2. When you are ready to refile the document(s), click on the Backward Turning Arrow icon. This will bring you into the transaction, beginning on Step 1 of the 5 Step Filing Process provided earlier in this guide to make your needed edits and resubmit the filing.

# Reporting

E-F	lling & E-Serving	Transaction Summary & Details	Reporting			
Des	ilgn Your Own Report	Our Case Dockets				
	Select Table Columns		Select Parameters			
• <b>1</b>	Transaction Id					
⊡ <b>1</b>	Filing Date	:	Date From 01/02/2017	Date To 01/26/2017	<b></b>	
	Filer		Test Douglas Catts			
	Law Firm/Organization/Co	mpany/State Agency	December Law Firm	~		
	Case Number					
	Case Name				Report	
	Case Type		Select an option		Created Date	Filing S
<b>1</b>	Filling Status	2	Electronic Notification		1/13/2017 7:12:10 AM 1/12/2017 11:59:25 PM 1/12/2017 10:20:42 AM 1/11/2017 7:38:09 PM 1/11/2017 2:27:55 PM	Clerk Ar Clerk Ar Clerk Ar Clerk Ar Clerk Ar
	Document Category		Select an option		1/10/2017 4:36:25 PM 1/8/2017 1:29:35 PM 1/8/2017 1:29:35 PM 1/8/2017 1:29:35 PM	Clerk A Clerk A Clerk A Clerk A Clerk A
	Document Type		Select an option		1/8/2017 1:29:35 PM 1/8/2017 1:14:54 PM 1/8/2017 1:38:16 AM	Clerk A Clerk A Clerk A Clerk A
	Document Fees		Select an option		1/7/2017 6:44:34 PM 1/7/2017 4:51:27 PM 1/7/2017 4:45:51 PM	Clerk Ar Clerk Ar Clerk Ar
	Court Fees			/	1/7/2017 2:51:14 PM 1/7/2017 2:46:36 PM 1/7/2017 2:16:52 PM	Clerk A Clerk A Clerk A
	Tech Fees				1/7/2017 1:24:28 PM 1/7/2017 1:23:53 PM 1/7/2017 1:50:47 AM	Clerk A Clerk A Clerk A
	File & ServeXpress E-Fil	ng Fees				
	Total Fees					
	Payment Status		Select an otion	-	C	
			3 4 Export Report (PDF) E	Export Report (XLS) Gen	arate Report Save my selection	

#### **Design Your Own Report**

- 1. Use check boxes select your report Table Columns.
- 2. Enter your Parameters for each selected Table Column.
- 3. Export PDF report.
- 4. Export XLS report.

- 5. Generate report to view it in your web browser.
- 6. Save current report selections to use for your next report.

## Reporting

E-Filing & E-Serving	Transaction Summar	y & Details Re	porting
* Available Users Test Nicholas Rodriguez	1 - 2	Find Dockets	
3 <sup>Court</sup>	Case Number		
Select	▼		
Location	Case Name		
Select			
			Apply Filter Reset Filter
Court Name	Location Name	Case Number	Case Name
Court of Common Pleas	CCP - NEW CASTLE	<b>4</b> <u>CPU4-17-000866</u>	TEST 1
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000887	TEST 1
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000868	JOHN JOHNSON VS CLAY CLAYTON
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000869	TESTING CASE 20170115
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000870	TEST CASE 20170115-TRY 2
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000871	TESTING CASE 3 - 20170115
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000872	TEST CASE-20170115
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000875	TEST NEW CASTLE CASE- 20170117
Court of Common Pleas	CCP - NEW CASTLE	CPU4-17-000886	DON DONALDS VS WILL WILLIAMS
Court of Common Pleas	CCP - KENT	CPU5-09-000037	ASHLEY DOBIES VS PHILADELPHIA INDEMNITY INSURANCE
5 1 <u>2 Next</u>			

#### **Our Case Dockets**

- 1. Select a user.
- 2. Click Find Dockets.
- 3. Filter Options- refer to Filter List section above.
- 4. View Case Summary- refer to Case Summary section above.
- 5. Click page numbers or *Next* to view additional pages.