File & Serve Delaware

Clerk Review-User Guide

File & Serve Delaware

Clerk Review

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File & Serve Delaware Resources

File & Serve Delaware has many resources available to you in order to address your questions and concerns:

- File & Serve Delaware Client Support is available to assist you with technical, ID, functionality and any other questions you may have. You can contact Client Support at 888.529.7587.
- File & Serve Delaware Web Page is available from the File & Serve Delaware homepage by clicking on the link in the center of your screen. The web page contains our training registration information, jurisdiction specific rules and procedures, user guides, pricing, and more. Click <u>https://www.fileandservexpress.com/delaware/#DETraining</u> to access the web page.
- File & Serve Delaware Login Page is where you can find password help, a link to the registration page, and links for help and contact information. Click <u>https://www.fileandservedelaware.com/</u> to access the login page.
- **Court Resources Page** is where you can find the court's user guides for court specific processes and procedures. Click here to access the Court's Resources Page.

File & Serve Delaware Navigation

Below are some general tips for navigating through the File & Serve Delaware system:

File & Serve Delaware[™]

Welcome back, Test Douglas !

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- To get *Help*, click on the (?) icon. •
- To view/edit your *Profile*, click on the **I** icon. You can view a guide on user profile on our ٠ microsite at https://www.fileandservexpress.com/delaware/#DETraining.
- To *Logout*, click on the \rightarrow icon. ۲
- Any information marked with a * is a mandatory field.
- If you try to move forward without completing mandatory information, a pop-up box will • appear to let you know what needs to be completed to move forward.
- If you are on a page with tabs, click the previous tab(s) or the *Back* button to move backward ۰ through screens and the *Next* button to move forward through screens.
- Click on the *Home* link at the bottom of the page to navigate back to the login page. ٠
- Click on the *About* link at the bottom of the page to view links to court information.
- Click on the *Contact Us* link to view our Client Support contact information and an online • form to submit comments/questions.



Clerk Review Overview

This File & Serve Delaware User Guide provides a convenient source of information to help you efficiently utilize the features available within Clerk Review in order to process File & Serve Delaware transactions from law firms, organizations, and individuals.

Before You Begin

 Refer to the appropriate court rules on electronic filing prior to using File & Serve Delaware to ensure that you are in compliance with local requirements If you need assistance, call our Client Support line at 1-888-529-7587.

Clerk ID Types

There are two types of Clerk IDs: the Court Clerk ID and the Clerk Manager ID. This User Guide will be focused on the Court Clerk ID user type.

- <u>The Court Clerk ID</u> Users with this ID can review, accept and/or reject transactions and edit case information as needed.
- <u>The Clerk Manager ID</u> In addition to the functionality of a Court Clerk ID, users with the Clerk Manager ID can assign/reassign transactions to other clerks within their Courts and can release transactions to the Master Queue to be reassigned to other clerks. The Clerk Manager Alerts page will also display any Clerk and Judge Review items pending longer than the appropriate hours.

Email		
Email ID		
Password		
Password		
	1. H.	
	Login	

- Before using File & Serve Delaware, you must have an ID and Password. Please contact your Court Administrator if you don't have an ID and Password.
- Open your internet browser and click <u>here</u> to access the login page.
- 3. Enter your State email address and password and click Login.

Clerk Review Overview (continued)



To access the *Clerk Review* queue, simply login to File & Serve Delaware. Your page will immediately load into the *Clerk Review* queue page. All transactions in your assigned Courts, pending Clerk Review will be listed. This includes any transactions assigned to you, unassigned transactions and transactions assigned to other Clerks. In this queue, you can assign pending transactions to your personal queue, print documents, download documents and view details.

From this page, you can also access the tabs for *Court Master Queue, Clerk Review, My Queue* and *Alert*.

- <u>Court Master Queue</u> access transactions in all cases in your assigned Courts regardless of the transaction status or Clerk Review stage.
- <u>My Queue</u> all transactions pending Clerk Review that are assigned to you.
- <u>Alert</u> any transaction in your queue beyond 48 hours, including the option to assign yourself email notifications and forward email notifications.

CLERK REVIEW- FILTER OPTIONS

Filter Options

													FIL	ei Ohi	.10115		
Clerk Review	w Reporting	9											1.	Select searcl	t a numbo h	er of past	days to
Court Mas	ster Queue	Clerk	Review	My Queue	Ale	rt(342)									Received D	uring	
Filing Ove	erview														Select		
1 Received Dur	ing 2	Date From		2 Date To		3 Court		Loca	ation		Case Ty	/pe					
Select	~		Ľ		Ľ	Select		✓ Se	lect	~	Select	✓			Select		
Document Ty	pe	Filing Statu	8	Other											Last 7 Day	s	
Select	~	Select		✓ Select	~	Select		~							Last 30 Da	ays	
											Apply Filte	er Reset Filter			Last 60 Da Last 90 Da	ays ays	
Transaction Id	Date / Time	Court	Location	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Clerk	Ruling Document	Action	2.	Click o	on the ca	lendar ico	on to
! <u>DE00003642</u>	5/15/2020 3:28:10 PM	Court of Common	CCP - KENT	COMPLAINT - DEBT ACTION	<u>Test</u> <u>Deploy</u> Title	TBD	Test Title Deployment	DEBT	Pending for Clerk	To Be Assigned		Select Action 🗸 🗸	Da	Select	: a date ra	Date to	
		Court of	000	COMPLAINT	1100				Deadlas						<u> </u>		- *
! <u>DE00003641</u>	5/15/2020 3:12:52 PM	Court of Common Pleas	NEW CASTLE	ABANDONED PROPERTY	<u>Test</u> Document	TBD	Test Deployment	ABANDON PROPERTY	for Clerk review	To Be Assigned		Select Action					
													3.	Select	t a Court		

The Court Master Queue, Clerk Review, and My Queue are all laid out similarly. All queues contain a filter list section.

Note: If a column cuts off of the screen, use the scrollbar at the bottom of the list.

*Note: Each row is one transaction and is equivalent to one filing.

******Note: If there are multiple documents in the transactions, this will only show the first one.

***Note: For *Download* Document, if there are multiple documents, you will be prompted to open each separately to download. For *Print Document*, if there are multiple documents, they will open in separate browser windows to print.

6/5/2020

Eiltor Options

Court Select

Select

Pleas

Court of Common

Filter Options (continued)

		•		•	•											
	Clerk Review	Reportin	g											4. 5	selec	ct a Location
	Court Mas	ter Queue	Clerk	Review	My Queue	Ale	rt(342)								L	ocation
ł																Select
	Filing Ove	rview														
	Received Duri	ng	Date From		Date To		Court		4 Loc	ation		5 Case T	ype			Select
	Select	×		Ĺ		Ľ	Select		✓ Se	lect	×	Selec	t 🗸 🗸			
~	Document Tur		Filing Statu		Other											CCP - KENT
6	Soloct	Je	Filing Statu	8	Select		Salact									CCP - NEW CA
	Select	×	Select		Select	v	Select		~							CCP - SUSSEX
												Apply Filte	er Reset Filter			
														5. 5	Selec	ct a Case Typ
	Transaction Id	Date / Time	Court	Location	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Clerk	Ruling Document	Action		0	Case Type
		5/15/2020 3:28:10	Court of	CCP -	COMPLAINT - DEBT	Test		Test Title		Pending	To Be					Select
	! <u>DE00003842</u>	PM	Pleas	KENT	ACTION	<u>Deploy</u> <u>Title</u>	TBD	Deployment	DEBT	for Clerk review	Assigned		Select Action			
	L DE00003844	5/15/2020 3:12:52	Court of	CCP -	COMPLAINT -	Test	TRD	Test	ABANDON	Pending for Clock	To Be		Colort Action			Select
	: <u>DE00003041</u>	PM	Pleas	CASTLE	PROPERTY	Document	180	Deployment	PROPERTY	review	Assigned		Select Action			ABANDON

Additional optional filter selections (continued from the last page).



Filter Options (continued)



Additional optional filter selections (continued from the last page).



 Use the Other drop downs to select additional filters and parameters (8a. Enter the value you are looking for in the type field)

Other



- 9. Click *Apply Filter* to conduct the search.
- 10. Click *Reset Filter* to clear the search and begin a new search.

CLERK REVIEW- TRANSACTION LIST OVERVIEW

Transaction List Overview

Clerk Review	Reporti	ng											
Court Master	Queue	Clerk	Review	My Que	eue	Alert(34	2)						
Filing Overvi	ew												
Received During	~	Date From	<u>م</u>	Date To		r	Court Select		L.	ocation Select		Case Type	•
Document Type Select	~	Filing Status	- -	Other Select		v	Select		~				
1												Apply Filter	Reset Filter
Transaction Id	Date / Ti	me Cour	Location	Document Type	Document Title	Case I	Number	Case Name	Case Type	Filing Status	Clerk	RulingDocument	Action
Transaction Id	Date / Ti 1/18/20 10:33:43	me Court 17 Court o AM Pleas	f CCP- KENT	Document Type RESPONSE TO MOTION	Document Title <u>Motion</u>	Case I	Number 17-000702	Case Name ANNE REIGLE VS JAN JANLEY	Case Type DEBT	Filing Status Pending For Judge Review	Clerk Nicholas Wynn	RulingDocument	Action Select Action

The Court Master Queue, Clerk Review, and My Queue are all laid out similarly. All queues contain a transaction list section.

Note: If a column cuts off of the screen, use the scrollbar at the bottom of the list.

*Note: Each row is one transaction and is equivalent to one filing.

**Note: If there are multiple documents in the transactions, this will only show the first one.

***Note: For *Download* Document, if there are multiple documents, you will be prompted to open each separately to download. For *Print Document*, if there are multiple documents, they will open in separate browser windows to print.

Transaction List

- 1. All of the column headers are sortable. Click on the individual *Column Headers* once to sort by that field and a second time to sort in reverse order. Click *Reset Filter* to return to original order.
- 2. Click on the *Transaction ID* number to go to the transaction details page where you will find more details about the filing*.
- Click on a *Document Title* link to view the document**.
- 4. Click on the *Case Number* to view the Case Information.
- Click on the Select Action drop down to choose an action for the transaction***





Document ID	Document Type	Document Title	Document History	Judicial Action	Comments from Judge	Fees	Ruling Document	Actions
2 <u>1307</u>	1ST PLURIES PRAECIPE & SUMMONS	test1	3 💿			\$0		-Action- 4

Transaction Details Page

- If you click on the *Transition ID Number*, it will open the Transaction Details Page.
- 2. Click on the *Document ID* number to view the document.
- 3. Click on the *Document History* icon to view document details including filing status and reviewer information.
- 4. Click on the *Action* drop down to choose an action for the document

No Action Req 🗸 🗸
No Action Required
Download Document
Print Document

Transaction Details Page

Documents									
Document ID Docume	nt Type Document	t Title Docume	nt History Docum	eent Review Status Serk Accepted	Comments from Judge	Fees Ju	udicial Action	Ruling Document	Actions
		2						, j	4 Back
E-Filing & E-Servir	ng Transac	tion Summa	ry & Details	Reporting	g				
Document Id	Date/1	ſime	Filir	ng Status	Document Sta	tus		Reviewed B	γ
3825	09/20/2017	12:21:30	Clerk	Reviewed	Accepted			Clk Mgr Robert Sv	wafford
3825	09/20/2017	12:11:35	Init	ially Filed	Pending			Firm A Filer	1
							5 Juda	ment Information	Back
_									
File	e & Serve Delawa	rë			w	elcome t	back, Firm /	A! 🕐 👱	₽
	E-Filing & E-Serving	Transactio	on Summary & Def	talle Repor	ting				
Judgme	mant Information for Doour	ment ID 3826			arty Nama				
Defa	uit Judgment				DMG				
Prino	ipal	Othe	er Judgment amoun	t F	Pre Judgment Interest		Filing Fee		
		\$ 3.00		\$ 30.00		\$ 300.00		\$ 6	00.00
Proof	ess Service Fee	Atto	rney Fee	c	Collection Cost		Court Cost		
		\$ 750.00		\$ 1000.00		\$ 1500.00		\$ 3	75.00
Post	Judgment Interest Rate	Tota							
		\$ 33.30		\$ 3001.00					
Doou	iment Title				Party Name				
Defau	uit Judgment			7	TYL INC				
Prino	ipal	Othe	er Judgment amoun	t F	Pre Judgment Interest		Filing Fee		
		\$ 3.00		\$ 30.00		\$ 300.00		\$ 60	00.00
Pros	ess Service Fee	Atto	rney Fee	£ 4000.00	Collection Cost	£ 4500.00	Court Cost		TE 00
		\$ 750.00		\$ 1000.00		\$ 1500.00		\$ 3	15.00
Post	Judgment Interest Rate	Tota	1	* 2004 or					
		\$ 33.00		\$ 3001.00					
								6 Вао	ĸ

Transaction Details Page: Judgement Filing Types:

- 1. Click to view document.
- Click to view document history (i.e. all actions taken on the document).
- 3. Select an action.
- 4. Click Back to return to the last queue you were in.
- Click on Judgement Information will display the Judgement Information as approved by the Clerk during Clerk Review and the screen will be "view only".
- 6. Click Back to return to the last queue you were in.



Case Number

- If you click on the Case Number, it will open the Case Information Page and show the entire case docket.
- 2. Click on the *Document Title* to view the document.
- 3. Click *Back* to return to the Queue you where you clicked on the case number.

CLERK REVIEW- COURT MASTER QUEUE

Court Master Queue

					-							
	Clerk Review	Reporting]									
	Court Master	Queue	Clerk R	eview	My Queue	AI	ert(342)					
	Filing Overvie	ew										
1	Received During Select	v	Date From	ŕ	Date To	ť	Court Select		cation Select	с ~	ase Type Select	~
I	Document Type		Filing Status		Other							
	Select	~	Select	×	Select		✓ Select	×				
										Арр	ly Filter	Reset Filter
	Transaction Id	Date / Time	e Court	Location	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Clerk	RulingDocume
	2 DE00002171	1/24/2017 2:00 PM	:00 Court of Common Pleas	CCP - SUSSEX	COMPLAINT - CIVIL ACTIONS TO ENFORCE WORKMAN S COMPENSATION	Main Doc	CPU6-17-000556	Civil Case 1-23-2017 Test Saved111111111111111111	CIVIL ACTIONS TO ENFORCE WORKMAN'S COMPENSATION	Pending For Judge Review	SG Clerk Dele JONES	
	DE00002172	1/24/2017 10:2 AM	7:10 Court of Common Pleas	CCP - SUSSEX	COMPLAINT - ABANDONED PROPERTY	Main Doc	CPU6-17-000555	Civil Case 1-23-2017	ABANDON PROPERTY	Pending For Judge Review	SG Clerk WHITE	

The Court Master Queue screen provides access to transactions in all cases in your assigned Courts, regardless of the transaction's status or Clerk Review stage. At the bottom of the screen the entire queue will be displayed, but if you wish to filter the list you can select from the available filters. You can search for specific transactions by entering any number of filter options clicking on the Apply Filter button.

Reviewing Your Results

- 1. See Filter Options section of this guide.
- 2. See Transaction List Overview section of this guide.

CLERK REVIEW- CLERK REVIEW TAB

Clerk Review

Cler	k Review	Rep	porting										
Са	ourt Master (Queue	9	Clerk R	Review N	/ly Queue	Alert(342))					
C	lerk Review												
1 _{Rece}	ived During		Dat	te From		Date to	(Court		Location		Case Type	
Sel	ect	~	•					Select	×	Select	~	Select	×
Filin	g Status		Do	cument T	уре	Other						Clerk Name	
Sel	ect	~	, s	elect	~	Select	~	Select	~			Select	~
												Apply Filter	Reset Filter
Assign	Transaction	n Id	Date / Time	Court	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Clerk	RulingDocument	Action
2			1/24/2017	Court of	CONSUMER	CD carolin		CD.cma	CONSUMER	Pending			
•	DE000022	<u>50</u>	1:55:56 AM	Common Pleas	DEBT FILED	Sussex	TBD	in Sussex	DEBT	for Clerk review	To be assigned		Select Action
			1/23/2017	Court of	COMPLAINT -				10111001	Pending			
	DE000021	15	7:00:00 PM	Common Pleas	ABANDONED PROPERTY	Main Doc	TBD	1-22-2017	PROPERTY	for Clerk review	To be assigned		Select Action

Clerk Review lists all transactions in your assigned Courts that are pending Clerk Review. This includes any transactions assigned to you, unassigned transactions and those assigned to other judges. In this queue, you can assign pending transactions to your personal queue.

Reviewing Your Results

- 1. See Filter Options section of this guide.
- 2. See Transaction List Overview section of this guide.

Clerk Review (continued)

Assign	Transaction Id	Date / Time	Court	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Clerk	RulingDocument	Action
•1	DE00002250	1/24/2017 1:55:56 AM	Court of Common Pleas	CONSUMER DEBT FILED	<u>CD case in</u> <u>Sussex</u>	TBD	CD case in Sussex	CONSUMER DEBT	Pending for Clerk review	To be assigned		Select Action
	DE00002115	1/23/2017 7:00:00 PM	Court of Common Pleas	COMPLAINT - ABANDONED PROPERTY	Main Doc	TBD	Civil Case 1-22-2017	ABANDON PROPERTY	Pending for Clerk review	To be assigned		Select Action
	1 <u>DE00002143</u>	1/23/2017 11:07:11 AM	Court of Common Pleas	APPEAL - ADMINISTRATIVE MV APPEAL	Main Doc	CPU6-17-000550	Civil Case 1-23-2017 Test Rejected	ADMINISTRATIVE MV APPEAL	Judicial Review Complete – Pending Clerk Approval	SG Clerk WHITE	Saba FSX Judge R uling.pdf 2	Details View Case History Assign to my Queue Print
4						12	Next					•
≈ - Repr ≈ - Repr ! - Repr	esent Expedite filing esent Fee walver fili esent transaction p	g ng anding for	review fror	n more than 48 hrs								

3

Select Transactions

Assign to my Queue

Assigning a Transaction to My Queue

To clerk review a transaction, you must assign it to your queue.

- Click on the Assign check box of a transaction that is not already assigned to a clerk (i.e. Generic Judge)*.
- 2. Under the *Action* column select on *Assign to my Queue*.

OR

- 3. Click on the *Select Transactions* checkbox to select ALL unassigned transactions.
- 4. Click on Assign to My Que.

*Note: You can select several transactions at one time.

CLERK REVIEW- MY QUEUE

My Queue

Clerk	Review Re	porting									
Со	urt Master Queu	e Cle	rk Review	My Queue	Alert(34	42)					
Му	Queue										
1 _{Recei}	ved During	Date Fro	om	Date to		Court		Location		Case	Туре
Sele	ct 🔤	·	(Select	~	Select		✓ Sele	ct 🗸 🗸
2 Filing	Status	Process	ing Status	Document Typ	e	Other					
Sele	ct 🔤	Select		✓ Select	×	Select	~	Select		~	
Assign	Transaction Id	Date / Time	Court	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	2 Processing Status	Action
3	DE00021244	10/24/2017 11:04:43 AM	Court of Common Pleas	COMPLAINT - BREACH OF CONTRACT	doc1	TBD	M1 vs N1	BREACH OF CONTRACT	Pending for Clerk review	Not Started	Select Action
	DE00021229	10/13/2017 2:26:33 PM	Court of Common Pleas	COMPLAINT - ABANDONED PROPERTY	<u>fdhhgfh</u>	TBD	grdfg	ABANDON PROPERTY	Pending for Clerk review	Not Started	Select Action 🗸

My Queue contains all transactions pending Clerk Review that are assigned to you from all of your assigned Courts.

Reviewing Your Results

- 1. See Filter Options section of this guide.
- The only additional Filter/Column you will see in My Queue is *Processing Status*.

Processing Status	8
Select	~
Select	
All Transactions	
Not Started	
In Progress	
Filings with Error	s

3. See Transaction List Overview section of this guide.

My Queue (continued)

Assign	Transaction Id	Date / Time	Court	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Processing Status	Action	
∞ 1	<u>DE00021229</u>	10/13/2017 2:26:33 PM	Court of Common Pleas	COMPLAINT - ABANDONED PROPERTY	<u>fdhhqfh</u>	TBD	grdfg	ABANDON PROPERTY	Pending for Clerk review	Not Started	Select Action	~
	DE00021216	10/12/2017 7:12:13 AM	Court of Common Pleas	COMPLAINT - ABANDONED PROPERTY	<u>main1</u>	TBD	OPF1 by prose	ABANDON PROPERTY	Pending for Clerk review	Not Started	View Details View Case History	^
⊂ - Represent Expedite filing □ - Represent Fee waiver filing										2 Release to Master Queue		
! - Repre	esent transaction pe	ending for review	w from more the	an 48 hrs ase to Master Queue							Print Documents	•

Releasing a Transaction to *Master Queue*

To release a transaction to the Master Queue so someone else can rule on it

- 1. Click on the *Assign* check box of the transaction that you want to release.
- 2. Under the *Action* column select on *Release to Master Queue.*

OR

- 3. Click on the *Select Transactions* checkbox to select ALL transactions.
- 4. Click on *Release to Master Queue*.

CLERK REVIEW- MY QUEUE: COMPLETING CLERK REVIEW

My Queue- Completing Clerk Review Transaction Id Case Type Name Title Status Status Court of CONSUMER 1 DE00002250 10/24/2017 CONSUMER DEBT FILED M1 vs Pending for Common TBD DEBT Not Started Select Action doc1 11:04:43 AM N1 Clerk review Pleas Reporting Clerk Review Case Information Court Filing Fee(s) Case Number CONSUMER DEBT FILED \$0.00 Case Name: CD case in Sussex Filed and/or Served on: 1/24/2017 1:55:56 AM Court Security Fee \$0.00 Court: Court of Common Pleas Tech Fee \$1.25 Case Status Pending For Clerk Review Claim Amount 9889.00 Total Filing Fees \$1.25 Notes to Clerk: test 2 ~ Assign to Judge Queue: None Other Fees Additional Information File & ServeXpress Filing Fees \$2.00 DE00002250 Transaction ID: Other Fees Total \$2.00 Transaction Comments 3 ~ Select OR \$3.25 **Total Fees** 4 Edit Fees Zero Fees Total Fees \$3.25

Completing Clerk Review

 Click on the *Transaction ID* number to go to the transaction details page where you will find more details about the filing.

Top of Clerk Review Screen

 Use the dropdown to select a judge to rule on the transaction*.

None	~
SG Judge Test ROCANELLI SG Test Judge REIGLE	
Test Clark Test Kenneth JB Clark	Ξ.
Testing DL Clark Generic Judge	- 1
None	-

 Use the drop down to select a comment**

None	~
SG Judge Test ROCANELLI	
SG Test Judge REIGLE	
Test Clark	
Test Kenneth JB Clark	
Testing DL Clark	
Generic Judge	
None	-
Or	

4. Use the type field to enter comments**.

Note: if a transaction contains multiple documents, they will be listed as separate line items with identical functionality.

- *If the document does not require a judge's ruling, leave the selection at "none".
- **If no comments are needed, do not add any Transaction Comments.

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My Queue- Completing Clerk Review

		Court F	iling Fee(s)
		CONSUMER DEBT 2	0.00
Court Filing Fee(s)	Court Security Fee	0.00
		Tech Fee	1.25
CONSUMER DEBT FILED	\$0.00	Total Filing Fees	\$1.25
Court Security Fee	\$0.00		
Tech Fee	\$1.25	Oth	er Fees
Total Filing Fees	\$1.25	File & ServeXpress Fees	2.00
		Other Fees Total	\$2.00
		4	3.25
Other Fees		Save Fees	C
File & Servie Versee Filing Feed	¢2.00		CONSUMER DEE FILED
File & Serve Apress Filing Fees	\$2.00		Court Security Fe
Other Fees Total	\$2.00		Tech Fee
Total Fees	\$3.25		Total Filing Fees
	¥0.20		
Edit Fees Zero Fees			
			File & ServeXpres Fees
			Other Fees Total
			Total Fees
			4 Sava Faas

Completing Clerk Review-Top of Clerk Review Screen (continued)

- 1. Click *Edit Fees* to make adjustments.
- 2. Use the type fields to adjust the fees.
- 3. After making any changes to the fees, click *Save*.
- 4. Click *Zero Fees* to "zero out" the fees.

My Queue- Completing Clerk Review

Case Parties Informatio	n								1/
Party	Party Conte	exte Id	Party Type		Attomey(s)			Firm	
Sussex plaintiff1			5th PARTY PLAINTIFF		BK George Pazuniak		BK's N	lega Law Firm	
Sussex org			5th PARTY DEFENDANT						
Authorizer: BK	George Pazunia	ak - BK's Mega Law Firm							
Parties									
First Name Middle Name	Last Name	Organization Name	Party Type		Attorney(s) of Record	Attorne	y Firm/Agency	Modify	Delete
Sussex	plaintiff1		5th PARTY PLAINT	TIFF	BK George Pazuniak	BK's Me	ga Law Firm	2 🖉	
		Sussex org	5th PARTY DEFEN	IDANT				1	
Party Information									
3 * Entity Type		* Party Type							
Individual	× 1	5th PARTY PLAINTIFF	×						
* First Name		Middle Name		* Last Nan	ne	*	Date of Birth		
Sussex				plaintiff1			01/01/2017		<u> </u>
(Maximur	n 15 Characters)				(Maximum 60 Chara	cters)			
Address Information									
<mark>4</mark> * Address 1				Address	2				
1243 Prose Lane									
* City		* State		* Zip Cod	e	F	hone Number		
Redmond		Alabama	\	54455					
* Address Type									

Completing Clerk Review-*Middle of Clerk Review Screen* To edit case party and address information:

- 1. Click on the *Pencil* icon under *Case Parties Information*.
- 2. Click on *Pencil* icon next the party you would like to edit.
- 3. Modify Party information using the drop downs, type fields, and calendar icon.
- Modify Address information using the type fields and drop downs.

irst Name	Middle Name	Last Name	Organization Name	Party Type	Attorney(s) of Record	Attorney Firm/Agency	Modify Delete
ussex		plaintiff1		5th PARTY PLAINTIFF	BK George Pazuniak	BK's Mega Law Firm	
			Sussex org	5th PARTY DEFENDANT			
							Next
Party In	formation						
Addres	s information						
Addres	s information						
Addres	s information			3	ew Alies Add	Niew Addrees	Save Barty
Addres	s information			3 Add/Vie	ew Alias Add	/View Address	Save Party
Address	s information			3 Add/Vi	ew Alias Add	Wiew Address	Save Party
Address	s information			3 Add/Vie	ew Alias Add	/View Address	Save Party
Address	s information			3 Add/Vid	ew Alias Add	/View Address	Save Party
Address	s information			3 Add/Vi	ew Alias Add	l/View Address	Save Party
Address	s information			3 Add/Vie	ew Alias Add	l/View Address	Save Party
Address	s information			3 Add/Vi	ew Alias Add	l/View Address	Save Party
Addres	s information			3 Add/Vie	ew Alias Add	I/View Address	Save Party
Address	s information			3 Add/Vi	ew Alias Add	l/View Address	Save Party
Addres	s information			3 Add/Vi	ew Alias Add	I/View Address	Save Party
Address	s information			3 Add/Vi	ew Alias Add	l/View Address	Save Party

Completing Clerk Review-Middle of Clerk Review Screen (continued)

3. Click *Add/View Alias* to edit or add an alias.

See next page for additional steps...

My Queu	e- Completir	ng Cler	k Review			
Entity Type						
Individual						
First Name	Mid	Idle Name		Last Name		
Sussex				plaintiff1		
<mark>4</mark> * Alias Type						
Select	•					
* First Name	Mid	Idle Name		* Last Name		
5				5		
	(Maximum 15 Characters)					(Maximum 60 Characters)
					6	Add Alias
Aliases						
Alias Type	First Name		Middle Name	Last Name	Modify	Remove
Also known as	Suss			Plaintiff1	7/	8 💼
				9 Next	10	Cancel

Completing Clerk Review-Middle of Clerk Review Screen (continued)

- 4. Use the drop down to select the alias type.
- 5. Enter the First Name, Middle Name (optional, and the Last Name.
- 6. Click Add Alias.
- 7. Use the *Pencil* icon to edit an existing alias*.
- 8. Use the *Trashcan* icon to delete an alias.
- 9. Click *Next* when you have finished making updates.
- 10. Click *Cancel* to return without saving your updates.

Note: All fields with an asterisk (*) are mandatory fields.

*If you choose to edit an existing alias, the alias information will populate the screen. Follow steps 4-6 on this page to make changes to the existing alias.

M	y Queı	ie- Co	mpleting	Clerk Revie	ew				Completing Clerk Review-
Parties									Middle of Clerk Review Screen (continued)
First Name	Middle Name	Last Name	Organization Name	Party Type	Attorney(s) of Record	Attorney Firm/Agency	Modify	Delete	11. Click Add/View Address to edit or
Sussex		plaintiff1		5th PARTY PLAINTIFF	BK George Pazuniak	BK's Mega Law Firm	1		add all Address.
			Sussex org	5th PARTY DEFENDANT			Next		See next page for additional steps
Party In	formation								
Addres	s Information								
				Add/Vi	ew Alias 11 Add/	View Address	Save Par	ty	

My Queue-	 Completing Cle 	erk Reviev	V		
Entity Type Individual					
First Name Sussex	Middle Name		Last	Name intiff1	
* Address 1 12		Address 2			
* City	* State Select	* Zip Code		Phone Numb	er
* Address Type Select 13	Confidential Address?			15	Add Address
Addresses					
Address Type	Address 1	City	State	Modify	Remove
CURRENT	1243 Prose Lane	Redmond	AL	16 🖉	17 💼
			18	Next 19	Cancel

13. Use the drop down to select the Address Type. * Address Type Select DIVISION OF MOTOR VEHICLE INCARCERATED MAILING

12. Use the fields to enter address

Completing Clerk Review-Middle of Clerk Review Screen

(continued)

information.

- 14. Check the box to make the address confidential.
- 15. Click Add Address.
- 16. Use the *Pencil* icon to edit an existing address*.
- 17. Use the *Trashcan* icon to delete an address.
- 18. Click *Next* when you have finished making updates.
- 19. Click *Cancel* to return without saving your updates.

Note: All fields with an asterisk (*) are mandatory fields.

*If you choose to edit an existing address, the address information will populate the screen.

Follow steps 12-15 on this page to make changes to the existing address.

My Queue- Completing Clerk Review

Documents 1 O Accept AllO Reject All

									1
Document ID	Document Type	Document Title	Document History	Judicial Action	Comments from Judge	Fees	Ruling Document	Action	
2 <u>1165</u>	CONSUMER DEBT FILED	CD case in Sussex	3 🕲			o	4	-Action-	5 <u>Edit</u>

Completing Clerk Review-Bottom of Clerk Review Screen

- 1. Select the radio button to Accept All or Reject All.
- 2. Click on the *Document ID* to view the document.
- 3. Click the *History* icon to view a list of actions that were performed on the document.
- 4. Use the *Action* drop down to download or print the document



5. Click *Edit* to add a new document and/or delete the current document.

See next page for additional steps...

Document Category		* Document Typ	be		* Document Title	
All Document Types	I Document Types 1 ~ Plea		Document Type	2 ~	3	
* Choose File		N	Main Supporting?			
Choose Files No file chosen		5				
(.PDF Formate only up to 2MB)						
Open				×	6 📃	Attach Document
\leftrightarrow \rightarrow \checkmark \uparrow	W DE 2017 > DE Sample Docs	√ Ū	Search DE Sample Docs	Q		
Organize 🔻 New	folder				* PI	ease fill out the required fi
a OneDrive	^ Name	^	Date modified	Type 🔺		
This PC	🔁 4173_Proposed Or	der	1/17/2017 3:40 PM	Adobe		
	Certificate of Servi	ce	1/11/2017 11:43 AM	Adobe		
Documents	Complaint		1/11/2017 11:43 AM	Adobe		
	V <		1/11/2017 11:43 AM	Adobe ·		
i i i i i i i i i i i i i i i i i i i	File name:	~	Adobe Acrobat Document	\sim		
	L		Open Car	ncel		
	Main	Supporting?		* Main Doo	ument	
		5		Dianae Ca	last Main Desument	
	\bigcirc	J		Please se	lect Main Document	· · · · · · · · · · · · · · · · · · ·
				Please S	elect Main Document	
				CD case	in Sussex	

*Your document must be in pdf format. Double click the document title or highlight it and click *Open* to select the document.

	Со <i>Во</i> То 1.	mpleting Clerk Review- ttom of Clerk Review Screen add or edit documents: Use the drop down to select the Document Category.
	*	Document Category
		All Document Types
		Please Select Document Category
elde		All Document Types
cius.		Alias Filings
	2.	Use the drop down to select the Document Type.
		* Document Type
		Please Select Document Type 🗸 🗸
		* CONSUMER DEBT FILED 1ST PLURIES PRAECIPE & SUMMONS 2ND PLURIES PRAECIPE & SUMMONS
	3.	Enter the Document Title.
	4.	Click <i>Choose File</i> to open your computer's hard drive and select your document*.
	5.	Choose the radio button for <i>Main</i> or <i>Supporting</i> . If you chose supporting, you will need to select which document it supports.
	6.	Click Attach Document.

My Queue- Completing Clerk Review

Attached	Document(s)						Court Filing Fee(s)
SL # or Doc ID	Document Type	Document Title	Access	Main/ Supporting Document	Edit	Delete	CONSUMER DEBT FILED
1	CONSUMER DEBT	CD case in Suss	Private	Main			CONSUMER DEBT FILED
	FILED				0 4 0	<u> </u>	Court Security Fee
2	FILED	<u>CD in Case</u>	Private	Main	8/ 7		Tech Fee
							Total Filing Fees
							Other Fees
							File & ServeXpress E-Filing Fees
							Other Fees Total
							Total Fees

Completing Clerk Review-Bottom of Clerk Review Screen

- 7. Click the *Document Title* to view the document.
- 8. Use the *Pencil* icon to edit an existing document*.

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00 \$0.00 \$0.00

Next

10

- 9. Use the *Trashcan* icon to delete an document.
- 10. Click *Next* when you have finished making updates.

Note: All fields with an asterisk (*) are mandatory fields. *If you choose to edit an existing document, the document information will populate the screen. Follow steps 1-6 on the previous page to make changes to the existing document. © 2020 File & Serve Delaware 6/5/2020

My Queue- Completing Clerk Review

Case Information			1	Сон	ırt Filing Fee(s)	
Case Number:						
Case Name:	CD case in Sussex	¢		CONSUMER DEBT	FILED	\$0.00
Filed and/or Served on:	1/24/2017 1:55:56 /	AM		Court Security Fee		\$0.00
Court:	Court of Common	Pleas		Tech Fee		\$1.25
Case Status:	Pending For Clerk	Review		leui ree		\$1.25
Claim Amount:	9889.00			Total Filing Fees		\$1.25
Notes to Clerk:	test					
Assign to Judge Queue:	None		 • 			
					Other Fees	
Additional Informatio	n			E 1 0 0 1		
Transaction ID:	DE00002250			File & ServeXpress I	filing Fees	\$2.00
Transaction Comments:	Select			Other Fees Total		\$2.00
	Denter		1.5	Total Fees		\$3.25
		OR				
				Edit Fees 7	am Fees	
Total Fees:	\$3.25					
Case Parties Informat	ion					
		0.1.7				
Рапу	Party Contexte Id	Party Type	Att	omey(s)	Firm	
Sussex plaintiff1		5th PARTY PLAINTIFF	BK Geo	rge Pazuniak	BK's Mega Law F	ïrm
Sussex org		5th PARTY DEFENDANT				
Authorizer:	BK George Pazuniak - BK's Meg	a Law Firm				
Documents O Acc	ept AIIO Reject AII					
0 1.00						
Document ID Docum	ent Type Document Title	e Document History Judicial Action	Comments from J	udae Fees Rulina	Document Action	Edit
1165 CONSUMER	R DEBT FILED CD case in Suss	ex 🔕		0	-Action-	✓ Edit
			-			
		1 B	ack 2	Cancel	3 Subr	nit

Completing Clerk Review-Bottom of Clerk Review Screen

- 1. Click Back to return to *My Queue.*
- 2. Click cancel to end clerk review without submitting.
- 3. Click *Submit* to complete clerk review of this transaction.

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My Queue- Processing Status

-		-		
Clerk Review	Reporting			
Court Master G)ueue	Clerk Review	My Queue	Alert(3927)
Successfully su	Ibmitted the (Clerk Review!		
2Case Number:		TBD		
Case Name:		M1 vs N1		
Filed and/or Serve	e Date:	10/24/2017	11:04:43 AM	
Accepted Date an	d Time:			
1 Case Status:		Review sub	mitted to Processing Qu	ieue
3 Transaction Id:		DE0002124	14	

Completing Clerk Review-Processing Status

- As soon as the clerk clicks the 'Submit' button, the system will capture the payment and display the message stating "Review Submitted to Processing Queue". This will allow the clerk to start reviewing the next transaction without waiting.
- 2. For an OPF, the case number will not display until the transaction has been completely processed. For a SubF, the case number will already be displayed.
- 3. The clerk can find the case number in the Master Queue once the transaction is processed by looking it up with the transaction ID.

My Queue- Processing Status

Clerk	Review	Reporting									
Cou	ırt Master Qu	eue	Clerk Review		ie Jud	ige Queue	Aler	t(1079)			
My	Queue										
Receiv	ed During	Date F	rom	Date to		Court		Locatio	n	Case	Туре
Select	t	Y		**	<u> </u>	Select	~	Select		Sele	ect 🗸 🗸 🗸
Filing S	Status	Proce	ssing Status	Document T	уре	Other					
Select	t	✓ Sele	t	✓ Select	~	Select	~	Select		~	
										Apply Fit	ter Reset Filter
Assign	Transaction Id	Date / Time	Court	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Processing Status	Action
	DE00021028	10/5/2017 3.09:17 PM	Court of Common Pleas	COMPLAINT - ABANDONED PROPERTY	OPF	TBD	Broker stop	ABANDON PROPERTY	Pending for Clerk review	2 Error - FS DE Retrying	Select Action 🗸

P - Represent Expedite filing

P - Represent Fee waiver filing

! - Represent transaction pending for review from more than 48 hrs

Note: if an error occurs and the transaction falls into an error state, court clerks should NOT call the help desk. Once a resolution is provided, the clerks will be notified and they will follow the directions provided in the resolution.

*See Alert List section of this guide.

6/5/2020

Completing Clerk Review-Processing Status

- If there is an error on the transaction, the system will automatically retry processing the transaction. While the system is retrying to process the transaction, its status is updated to "Error – FS DE Retrying".
- For all transactions that do not qualify for automatic retries, the status of that transaction will be marked as "Error – FS DE Reviewing". If a clerk has subscribed to receive notifications*, then they will be notified (via email) as soon as the transaction is marked as "Error – FS DE Reviewing".
- When a transaction has a processing status of "Error – FS DE Retrying" OR "Error – FS DE Reviewing" OR "Error – FS DE Review Complete" –
 - a) The text of that transaction is in red font.
 - b) A red badge with the number of such transactions will appear as a superscript to the left of the "My Queue" menu item.

CLERK REVIEW- MY QUEUE: COMPLETING CLERK REVIEW FOR JUDGEMENT FILINGS

My Queue- Completing Clerk Review

Case Infor	mation				/		Court Filing	Fee(s)	
Case Numbe	er.	CPU4-17-008124				DEFAULT JUD	GMENT		\$0.00
Case Name:	Served on:	0/20/2017 11:45:50	AM				-		
Court	Jerved on.	Court of Common F	Pleas			Court Security	Fee		\$0.00
Case Status	:	Pending For Clerk	Review			Tech Fee			\$1.25
Claim Amou	nt:	300.00				Total Filing Fe	P5		\$1.25
Notes to Cle	rk:								
Assign to Ju	idge Queue:	None			×				
Additional	Information						Other Fe	ees	
						File & ServeXp	ress Filing Fees		\$2.00
Transaction	ID: Comments:	DE00002284				Other Fees To	tal		\$2.00
		Select	OR		, T	Total Fees			\$3.25
Total Fees: Case Partic	es Information	\$3.25				Edit Fees 1 Judgment	Zero Fees		,
Party	Party	Contexte Id	Par	ty Type	Attorne	y(s)		Firm	
OMG	@	2505087	PLA	INTIFF	Attorney	Heam		Training Firm A	
TYL INC	@	2505088	DEF	DANT					
Authorizer: Documents	CLIFFORD F	IEARN - Training Firr	nA						
Document ID	Document Type	Document Title	Document History	Judicial Action	Comments from Jud	ge Fees Ru	ling Document	Action	Edit
<u>3823</u>	DEFAULT JUDGMENT	Default Judgment	۲			0		-Action-	- Edit

Completing Clerk Review-Judgment Filing Type with Additional Judgment Information

1. Judgment Information button will only be available for transactions containing the following filing types:

- Consent Judgment,
- Default Judgment,
- Foreign Judgment Entered, or
- Stipulation of Judgment

My Queue- Completing Clerk Review

Judgment Information for Document ID 3825

Document Title		Party Name	
Default Judgment		FIRST PLAINTIFF	
Principal	Other Judgment amount	Pre Judgment Interest	Filing Fee
\$ 3.00	\$ 30.00	\$ 300.00	\$ 600.00
Process Service Fee	Attorney Fee	Collection Cost	Court Cost
\$ 750.00	\$ 1000.00	\$ 1500.00	\$ 375.00
Post Judgment Interest Rate	" Total		
33.300 %	\$ 3001.00		
Principal	Other Judgment amount	Pre Judgment Interest	Filing Fee
\$ 3.00	\$ 30.00	\$ 300.00	\$ 600.00
Process Service Fee	Attorney Fee	Collection Cost	Court Cost
\$ 750.00	\$ 1000.00	\$ 1500.00	\$ 375.00
Post Judgment Interest Rate	* Total		
33.000 %	\$ 3001.00		
		2 3	4
		Save Car	ncel Done

Completing Clerk Review-Judgment Filing Type with Additional Judgment Information

• Document Title and Party Name will be View only fields.

2. Click Save to update the values edited by the Clerk and will keep the Clerk on the Judgment Information Screen.

3. Click Cancel to revert any changes back to what the filer initially provided when the filing was submitted and will keep the Clerk on the Judgment Information Screen.

4. Click Done to return the Clerk back to the main Clerk Review screen to complete processing of the pending transaction.

Note: Only the fields with numeric values (dollars/percentages) will be editable by the Clerk during initial Clerk Review. Document Title and Party Name will be VIEW ONLY fields.

If a judgment field is edited during initial Clerk Review, the edited amount will be sent to Contexte. If no changes were made during Clerk Review, the initial judgment amounts entered by the filer will be sent to Contexte.

CLERK REVIEW- ALERT TAB

Alert- E	mail Notific	cations & Alert Li	st			Email Not 1. Click o	ifications & Alert Lis t on the banner to expa	t Ind
Notification 1 Email Notification	Clerk Review Court Master Que	Reporting eue Clerk Review	My Queue	Alert(0)		 the op a) 2. Click S save y 3. Click op the op a) 	otions. Select email notifications option <i>Gave Email Options</i> to our changes. on the banner to expa- otions.	nd
Receive daily email Receive email when Receive email when Receive email when I do not want to receive	with the cases that are pendin n Judge completes the Ruling a n a Reviewed Transaction resu eive email notifications.	ig for my Review (No attachments) and assign to my Queue (No attachments) Its in an error during processing (No attachm	ients)	2	Save Email Options	Forward my en Select	VAFFORD which m BASARA k_m BASARA	
3 Email Forwards Forward my emails to: Select Name Alex Smalls	a) v	Court and Location	л E,CCP - SUSSEX		Remove	c)	Remove User.	

Alert Email Notifications & Alert List

1 Alert List				
Transaction Id	Case Number	Case Title	Assigned Date	Filing Status
a <u>DE00004420</u>	b EMLTR - DE00004284	Case tittle name	9/23/2016 12:04:51 PM	Pending for Clerk review
DE00004421	EMLTR - DE00004284	Case tittle name	9/23/2016 12:05:58 PM	Pending for Clerk review
DE00004422	EMLTR - DE00004284	Case tittle name	9/23/2016 12:07:10 PM	Pending for Clerk review

Email Notifications & Alert List (continued)

- 1. Click on the banner to expand the options.
 - a) Click on the *Transaction ID Number* to view the Transaction Details Page.
 - b) Click on the *Case Number* to view the Case Information.
- 2. Return to My Queue to review transactions from your Alert List.

The *Alerts* screen displays any items pending Clerk Review within your queue for more than 48 hours. These items are notated on the *Clerk Review* and *My Queue* screens by a red exclamation point (!) next to the Transaction ID number.

CLERK REVIEW- REPORTING TAB

Reporting

	Select Table Columns	Select Parameters				
	Transaction Id					
01	Filing Date	2 Date From 01/01/2017	#	Date To 01/13/2017	8	
	Filer	Select an option				
	.aw Firm/Organization/Company/State Agency	Select	U)			
	Drganization/Company Type	Select	Ŷ			
	Case Number					
	Case Name					Report
	Саке Туре	Select an option				
1	Filing Status					Created Date 1/13/2017 7:12:10 / 1/12/2017 11:59:25
	Dosument Category	Select an option				1/12/2017 10:20:42 1/11/2017 7:38:09 F 1/11/2017 2:27:55 F
	Document Type	Select an option				1/10/2017 4:36:25 F 1/8/2017 1:29:35 PI 1/8/2017 1:29:35 PI
	Dopument Fees	Select an option				1/8/2017 1:29:35 PI 1/8/2017 1:29:35 PI 1/8/2017 1:14:54 PI
	Court Fees					1/8/2017 1:38:16 Al 1/7/2017 6:44:34 Pl 1/7/2017 4:51:27 Pl
	Roh Fees					1/7/2017 4:45:51 Pl 1/7/2017 2:51:14 Pl 1/7/2017 2:46:36 Pl
	File & ServeXprecc E.Filling Feet					1/7/2017 2:16:52 PI 1/7/2017 1:24:28 PI
	Total Fees					1/7/2017 1:23:53 PI 1/7/2017 1:50:47 AI
	Payment Status	Select an option				
	Dierk Name	Select an option	/			
	Fee Modified by Clerk	Select				

Reporting

- 1. Use check boxes select your report *Table Columns*.
- 2. Enter your *Parameters* for each selected Table Column.
- 3. Export PDF report.
- 4. Export XLS report.
- 5. Generate report to view it in your web browser.
- 6. Save current report selections to use for your next report.