# File & Serve Delaware

### **Judicial Staff- User Guide**

### File & Serve Delaware

### **Judicial Staff**

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### File & Serve Delaware Resources

File & Serve Delaware has many resources available to you in order to address your questions and concerns:

- File & Serve Delaware Client Support is available to assist you with technical, ID, functionality and any other questions you may have. You can contact Client Support at 888.529.7587.
- File & Serve Delaware Web Page is available from the File & Serve Delaware homepage by clicking on the link in the center of your screen. The web page contains our training registration information, jurisdiction specific rules and procedures, user guides, pricing, and more. Click <u>https://www.fileandservexpress.com/delaware/#DETraining</u> to access the web page.
- File & Serve Delaware Login Page is where you can find password help, a link to the registration page, and links for help and contact information. Click <a href="https://www.fileandservedelaware.com/">https://www.fileandservedelaware.com/</a> to access the login page.
- Court Resources Page is where you can find the court's user guides for court specific processes and procedures. Click <a href="http://courts.delaware.gov/commonpleas/efilingwelcome.aspx">http://courts.delaware.gov/commonpleas/efilingwelcome.aspx</a> to access the Court's Resources Page.

## File & Serve Delaware Navigation

Below are some general tips for navigating through the File & Serve Delaware system:

File & Serve Delaware<sup>™</sup>

Welcome back, Test Douglas !

2 (?)

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- To get *Help*, click on the (?) icon. •
- To view/edit your *Profile*, click on the **I** icon. You can view a guide on user profile on our ٠ microsite at https://www.fileandservexpress.com/delaware/#DETraining.
- To *Logout*, click on the  $\rightarrow$  icon. ۲
- Any information marked with a \* is a mandatory field.
- If you try to move forward without completing mandatory information, a pop-up box will • appear to let you know what needs to be completed to move forward.
- If you are on a page with tabs, click the previous tab(s) or the *Back* button to move backward ٠ through screens and the *Next* button to move forward through screens.
- Click on the *Home* link at the bottom of the page to navigate back to the login page. ٠
- Click on the *About* link at the bottom of the page to view links to court information.
- Click on the *Contact Us* link to view our Client Support contact information and an online • form to submit comments/questions.



### Review in order to Review or Rule on File & Serve Delaware transactions submitted to the court from law firms, organizations and individuals.

**Judicial Staff Overview** 

### **Before You Begin**

- 1. Refer to the appropriate court rules on electronic filing prior to using File & Serve Delaware to ensure that you are in compliance with local requirements.
- 2. If you need assistance, call our Client Support line at 1-888-529-7587.
- 3. Login URL: <u>www.fileandservedelaware.com</u>.

This File & Serve Delaware User Guide provides a convenient source of

information to help you efficiently utilize the features available within Judge

4. Your user name and password will be emailed to you once your File & Serve Delaware court administrator has created your account.

Email		
Email ID		
Password		
Password		
	Login	

- Before using File & Serve Delaware, you must have an ID and Password. Please contact your Court Administrator if you don't have an ID and Password.
- Open your internet browser to <u>www.fileandservedelaware.co</u> <u>m</u>to access the login page.
- 3. Enter your State email address and password and click Login.

### Judge Review Overview (continued)

File & Serve Delaware	5		Welcome back, FSDE-Judstaff !	@ ≗ 《	₿₿
Judge Review					
Court Master Queue	Judge Queue	Alert(0)			

To access the *Judicial Staff Queue*, simply login to File & Serve Delaware. Your page will immediately load into the *Judicial Staff* queue page. All transactions in your assigned Courts, pending Judge Review will be listed. This includes any transactions assigned to you, unassigned transactions and transactions assigned to other Judges. In this queue, you can assign pending transactions to your personal queue, print documents, download documents and view details.

From this page, you can also access the tabs for *Court Master Queue, My Queue* and *Alert*.

- <u>Court Master Queue</u> access transactions in all cases in your assigned Courts, regardless of the transaction's status or Judge Review stage.
- <u>Judge Queue</u> all transactions pending Judge Review that are assigned to you.
- <u>Alert</u> any transaction in your queue beyond 72 hours, set email notifications, and select judge delegates.

# JUDGE REVIEW- JUDGE DELEGATE

### **Alert- Judge Delegates**

J	udge Review	Reporting			
C	Court Master Queue	Judge Review	My Queue	Alert(3)	
File & Serve <b>Dela</b>	warë <sup>*</sup>		Welcome back, F	SDE Judge!	≗ ‡ ြ
Judge Review	Reporting				
Notification					
Email Notification of	options				
Judge Delegates					
Choose from the list b Court User:	elow to designate court per	sonnel from your court to review trans	actions for judicial actior	n on your behalf.	
CHARLES WELCH	۵ ۷	Add			d
Name	Туре	Court and Location		Access Level	Remove
FSDE-Judstaff HICKS	Judicial Staff	CCP - KENT,CCP - NEW CASTLE,CC	P - SUSSEX	C Read only 🗸 Allow Ruling	Ô
				e Sa	we Access Level
Alert List					

Note: A Judge must assign a Judge Delegate from her own profile in order for the Judicial staff to receive access and complete Judge Review on her behalf.

• Once access is given, Judicial Staff can log into their profile using their own login user id and password and complete Judge Review.

6/5/2020

- 1. Click on Alert to see Notification screen.
- 2. Click on the Judge Delegates banner to expand the options.
  - a) Select a Court User from the drop down list.
  - b) Click Add. The Court User will now show in

Court User:		
Select	×	Add
1		
Jonathan Smalls	•	
Jonathan Smalls		CCP
Jonathan Smalls		
Jonathan Smalls	-	

- c) Assign Access Level to Read only *or* Allow Ruling but not both access.
- d) Click is icon to remove a user from the list.
- e) Click Save Access Level to save your selection.

# **JUDGE REVIEW- FILTER OPTIONS**

Filter Judge Review	Optior	IS												Filt 1.	<b>er Opti</b> Select a	<b>ons</b> a numb	er of p	ast days
Court Master	Queue	Judge Qu	ieue	Aler	t(3)										search	eceived D	urina	
Judge Review	N															Select		<b>~</b>
<b>1</b> Received During	2 Date Fr	om		2 Date	to	3	Court		Locatio	on		Case Type						
Select	×		<u> </u>			<u> </u>	Select	×	Selec	t	×	Select	~			Select		
Judge	Docum	ent Type		Othe	r							Filing Status				Last 7 Day	ys	
Select Judge	✓ Select	:	~	Sel	ect	~	Select	~				Select	<b>~</b>			Last 30 D	ays	
											Ap	ply Filter	Reset Filter			Last 60 D	ays	
Transaction Id	Date / Time	Court	Location	Judge	Document Type	Document	Case Number	Case	Case Type	Filling	RulingDocur	nent 7	Action			Last 90 D	ays	
DE00002266	9/20/2017 11:30:36 AM	Court of Common Pleas	CCP - KENT	BK Judge Clark	COMPLAINT ABANDONED PROPERTY	<u>d1</u>	CPU5-17-002760	cik mgr stamp test	ABANDON PROPERTY	Judge Ruling Done	Judge ruling pdf	doc. Select	Action   ~	2.	Click or select a	n the ca a date ra	lendar ange	icon to
DE00002265	9/20/2017	Court of	CCP -	BK	COMPLAINT	dt	CPU5-17-002759	New	ABANDON	Judge	Judge ruling	doc.	Action	Da	te From	0.0	Date to	
	10:38:12 AM	Pleas	KENT	Clark	PROPERTY	-		case	PROPERTY	Dane	pdf	Select	Action					[
DE00002261	9/19/2017 8:18:17 PM	Court of Common Pleas	CCP - KENT	BK Stamp Judge1 Clark	3RD PLURIES PRAECIPE & SUMMONS	<u>SUBF usin</u> g diff firm	<u>CPU5 17-002753</u>	TEST	ABANDON PROPERTY	Judicial Review Complete - Pending Clerk Approval	Judge ruling pdf	doc. Select	Action   ~	3.	Select a	a Court		
DE00002280	9/19/2017 8:14:07 PM	Court of Common Pleas	CCP - KENT	BK Stamp Judge1 Clark	2ND PLURIES PRAECIPE & SUMMONS	<u>SUBF usin</u> g own firm	CPU5-17-002753	TEST	ABANDON PROPERTY	Judge Ruling Done	Judge ruling pdf	dat. Select	Action   🗸			Select		~

The Court Master Queue, and Judge Queue are all laid out similarly. All queues contain a filter list section.

Note: If a column cuts off of the screen, use the scrollbar at the bottom of the list.

\*Note: Each row is one transaction and is equivalent to one filing.

\*\*Note: If there are multiple documents in the transactions, this will only show the first one.

\*\*\*Note: For Download Document, if there are multiple documents, you will be prompted to open each separately to download. For Print Document, if there are multiple documents, they will open in separate browser windows to print.

н.

Select

Pleas

Court of Common

to

### Filter Options (continued)



Transaction Id	Date / Time	Court	Location	Judge	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	RulingDocument	Action
DE00002266	9/20/2017 11:30:36 AM	Court of Common Pleas	CCP - KENT	BK Judge Clark	COMPLAINT ABANDONED PROPERTY	<u>d1</u>	CPU5-17-002760	cik mgr stamp test	ABANDON PROPERTY	Judge Ruling Done	<u>Judge ruling doc.</u> <u>pdf</u>	Select Action
DE00002265	9/20/2017 10:38:12 AM	Court of Common Pleas	CCP - KENT	BK Judge Clark	COMPLAINT ABANDONED PROPERTY	<u>d1</u>	CPU5-17-002759	New stamp case	ABANDON PROPERTY	Judge Ruling Dane	Judge ruling doc. <u>pdf</u>	Select Action
DE00002261	9/19/2017 8:18:17 PM	Court of Common Pleas	CCP - KENT	BK Stamp Judge1 Clark	3RD PLURIES PRAECIPE & SUMMONS	<u>SUBF usin</u> g diff firm	CPU5-17-002753	TEST	ABANDON PROPERTY	Judicial Review Complete Pending Clerk Approval	Judge ruling doc. pdf	Select Action 🛛 🗸
DE00002260	9/19/2017 8:14:07 PM	Court of Common Pleas	CCP - KENT	BK Stamp Judge1 Clark	2ND PLURIES PRAECIPE & SUMMONS	<u>SUBF usin</u> g own firm	CPU5-17-002753	TEST	ABANDON PROPERTY	Judge Ruling Done	<u>Judge ruling doc.</u> <u>pdf</u>	Select Action

Additional optional filter selections (continued from the last page).

### **Filter Options (continued)** 4. Select a Location Location Select × Select CCP - KENT CCP - NEW CASTLE CCP - SUSSEX 5. Select a Case Type Case Type Select $\sim$ Select de. ABANDON PROPERTY ADMINISTRATIVE MV APPEAL 6. Select a Judge Judge Select Judge $\sim$ Select Judge ALEX SMALLS ALEX SMALLS Bhushan\_judge REIGLE

### Filter Options (continued)



Transaction Id	Date / Time	Court	Location	Judge	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	RulingDocument	Action
<u>DE00002266</u>	9/20/2017 11:30:36 AM	Court of Common Pleas	CCP - KENT	BK Judge Clark	COMPLAINT ABANDONED PROPERTY	<u>d1</u>	CPU5-17-002760	cik mgr stamp test	ABANDON PROPERTY	Judge Ruling Done	<u>Judge ruling doc.</u> <u>pdf</u>	Select Action
DE00002285	9/20/2017 10:38:12 AM	Court of Common Pleas	CCP - KENT	BK Judge Clark	COMPLAINT ABANDONED PROPERTY	<u>d1</u>	CPU5-17-002759	New stamp case	ABANDON PROPERTY	Judge Ruling Dane	<u>Judge ruling doc.</u> <u>pdf</u>	Select Action
DE00002261	9/19/2017 8:18:17 PM	Court of Common Pleas	CCP - KENT	BK Stamp Judge1 Clark	3RD PLURIES PRAECIPE & SUMMONS	<u>SUBF usin</u> g diff firm	CPU5-17-002753	TEST	ABANDON PROPERTY	Judicial Review Complete Pending Clerk Approval	Judge rulina doc. pdf	Select Action
DE00002260	9/19/2017 8:14:07 PM	Court of Common Pleas	CCP - KENT	BK Stamp Judge1 Clark	2ND PLURIES PRAECIPE & SUMMONS	SUBF usin g own firm	CPU5-17-002753	TEST	ABANDON PROPERTY	Judge Ruling Done	<u>Judge ruling doc.</u> <u>pdf</u>	Select Action

Additional optional filter selections (continued from the last page).

### Filter Options (continued)7. Select a Document Type

#### Document Type



 Use the Other drop downs to select additional filters and parameters (8a. Enter the value you are looking for in the type field)

Other			
Select	~	Select	~
		1	
Select		Select	
Case Name		Begins With	
Case Number		End With	
TransactionId		Equal	
	_	Contains	

### Filter Options (continued)



Additional optional filter selections (continued from the last page).

### Filter Options (continued) 9. Select a Filing Status Filing Status Select Judge Ruling Done Judicial Review Complete – Pending

- 10. Click *Apply Filter* to conduct the search.
- 11. Click *Reset Filter* to clear the search and begin a new search.

# JUDGE REVIEW- TRANSACTION LIST OVERVIEW

### **Transaction List Overview**

Judge Review												
Court Master	Queue	Judge Q	ueue	Ale	rt(3)							
Judge Reviev	v											
Received During	Date F	rom		Date	e to		Court		Location	n	Cas	е Туре
Select	<b>Y</b>						Select	~	Select		Y Se	lect
udge	Docum	nent Type		Othe	er						Filir	ng Status
Select Judge	Selec	t	~	Sel	lect	~	Select	~			Se	lect
1											Apply Fi	lter Reset Filter
Transaction Id	Date / Time	Court	Location	Judge	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	RulingDocument	Action
2 <u>DE00001761</u>	1/13/2017 10:20:02 PM	Court of Common Pleas	CCP - KENT	SG Judge SMALLS	ABANDONED PROPERTY	3 Main Doc	4 <u>CPU5-17-000738</u>	Civil Case 1-13- 2017 205062	ABANDON PROPERTY	Judge Ruling Done	3 <u>Saba FSX Judge</u> <u>Ruling.pdf</u>	Select Action <mark>5</mark> 🗸
DE00001780	1/13/2017 9:37:54 PM	Court of Common Pleas	CCP - KENT	BK Judge Clark	COMPLAINT - BREACH OF CONTRACT	Breach doc for ruling	<u>CPU5-17-000737</u>	Judge ruling retest	BREACH OF CONTRACT	Judge Ruling Done	sample pdf4.pdf	Select Action 🗸 🗸

The Court Master Queue and Judge Queue are all laid out similarly. All queues contain a transaction list section.

Note: If a column cuts off of the screen, use the scrollbar at the bottom of the list.

\*Note: Each row is one transaction and is equivalent to one filing.

\*\*Note: If there are multiple documents in the transactions, this will only show the first one.

\*\*\*Note: For *Download* Document, if there are multiple documents, you will be prompted to open each separately to download. For *Print Document*, if there are multiple documents, they will open in separate browser windows to print.

### **Transaction List**

- 1. All of the column headers are sortable. Click on the individual *Column Headers* once to sort by that field and a second time to sort in reverse order. Click *Reset Filter* to return to original order.
- 2. Click on the *Transaction ID* number to go to the transaction details page where you will find more details about the filing\*.
- Click on a *Document Title* link to view the document\*\*.
- 4. Click on the *Case Number* to view the Case Information.
- Click on the Select Action drop down to choose an action for the transaction\*\*\*



### **Transaction List Overview (continued)**

1 <u>DE00001692</u>	1/12/2017 7:18:28 PM	Court of Common Pleas	CCP - KENT	Test Kenneth JB Clark	COMPLAINT - ABANDONED PROPERTY	<u>Main Doc</u>	CPU5-17-00071	civil case 1-12- 2017	ABANDON PROPERTY	Judge Ruling Done		Select Action 🗸 🗸
Case Inform	ation							Additi	onal Informa	ation		
Case Number:	CPU5-1	7-000715						Transa	tion ID:		DE00001692	
Case Name:	civil case	1-12-201	7					Transa	ction Comme	nts:	A SERVICE RETU	RN HAS NOT
Filed on:	1/12/201	17 7:18:28	PM								YET BEEN FILED	ON THIS CASE.
Court:	Court of	Common	Pleas								THE CURRENT F	ILING UNTIL THE
Case Status:	Pending	For Judge	Review								SERVICE RESUL	TS HAVE BEEN
Claim Amount	\$20000.	00									SUBMITTED TO T	HE COURT.
								Total Fe	es:		\$88.25	

#### **Case Parties Information**

Party	Party Contexte Id	Party Type	Attorney	Firm
Deborah Cooke	@2485704	5th PARTY PLAINTIFF	Robb Pearce	Løw Firm 1-12-2017
Tracy Davis	@2485705	5th PARTY DEFENDANT		

Authorizer:

Robb Pearce - Law Firm 1-12-2017

#### Documents

Document ID	Document Type	Document Title	Document History	Document Review Status	Judicial Action	Comments from Judge	Fees	Ruling Document	Actions
<b>2</b> <u>661</u>	COMPLAINT - ABANDONED PROPERTY	Main Doc	3 🕲	Clerk Accepted			\$75.00		No Action Req 4

#### **Transaction Details Page**

- 1. If you click on the *Transition ID Number*, it will open the Transaction Details Page.
- 2. Click on the *Document ID* number to view the document.
- 3. Click on the *Document History* icon to view document details including filing status and reviewer information.
- 4. Click on the *Action* drop down to choose an action for the document

No Action Req 🗸 🗸
No Action Required
Download
Document
Print Document

### **Transaction Details Page**

Documents								
Document ID Document Type	Document Title	Occument History	Document Review State	us Comments from Judg	e Fees .	Judicial Action	Ruling Document	Actions
1 3825 DEFAULT JUDGMENT	Default Judgment	2 🕘	Clerk Accepted		<b>S</b> 0		3	-Action-
								4 Back
E-Filing & E-Serving	Transaction	Summary & De	tails Repor	ting				
Document Id	Document Id Date/Time		Filing Status	Document	Document Status			Ву
3825	09/20/2017 12:21:	30	Clerk Reviewed	Accep	ted		Clk Mgr Robert	Swafford
3825	09/20/2017 12:11:	35	Initially Filed	Pend	ing		Firm A File	er1
						5	dament Information	Par
						<b>0</b>		
File & Ser	re Delawarë				Welcom	ne back, Firm	n A ! 🕜 👤	Ð
E-Filing 8 Judgment Inform	tion for Document ID	ss25	ary & Detalls Re	porting				
Document Title				Party Name				
Default Judgme	rt			OMG				
Principal		Other Judgme	nt amount	Pre Judgment Interest		Filing Fee	,	
	\$ 3.0	10	\$ 30.00		\$ 300.	00	\$	600.00
Process Servic	e Fee	Attorney Fee		Collection Cost		Court Co	st	
	\$ 750.0	0	\$ 1000.00		\$ 1500.	.00	\$	
Post Judgment	to be a start of the start of t						-	375.00
	Interest Rate	Total						375.00
	\$ 33.3	Total	\$ 3001.00					375.00
	S 33.3	Total	\$ 3001.00					375.00
Document Title	1 16 FOCT HATO \$ 33.3	Total	\$ 3001.00	Party Name				375.00
Document Title Default Judgmer	111976C1 Ka19 \$ 33.3	Total	\$ 3001.00	Party Name TYL INC				375.00
Document Title Default Judgmer Principal	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Other Judgme	\$ 3001.00 Int amount \$ 30.00	Party Name TYL ING Pre Judgment Interest	\$ 300.	Filing Fee	,	375.00
Document Title Detault Judgmer Principal Process Sector	interect Hate \$ 33.3 tt \$ 3.0	Other Judgme	\$ 3001.00 nt amount \$ 30.00	Party Name TYL INC Pre Judgment Interest Collection Cost	\$ 300.	Filing Fer	s st	500.00
Document Title Default Judgmer Principal Process Bervio	interect Hate \$ 33.3 It \$ 3.0 \$ Fee \$ 750.0	Other Judgme	\$ 3001.00 nt amount \$ 30.00 \$ 1000.00	Party Name TYL INC Pre Judgment Interest Collection Cost	\$ 300.	Filing Fer 00 Court Co	e S et	375.00 600.00 375.00
Document Title Default Judgmer Principal Process Bervio Post Judgmen	Interect Rate \$ 33.3 It \$ 2.0 \$ Fee \$ 750.0	Other Judgme Attorney Fee	\$ 3001.00 nt amount \$ 30.00 \$ 1000.00	Party Name TYL INC Pre Judgment Interest Collection Cost	\$ 300. \$ 1500.	Filing Fer 00 Court Co	e 5 5 61 5	375.00 600.00 375.00
Document Title Default Judgmer Principal Process Bervio Post Judgment	Interect Rate \$ 33.3 It It S 3.0 It	Other Judgme Attorney Fee Total	\$ 3001.00 nt amount \$ 30.00 \$ 1000.00 \$ 3001.00	Party Name TYL INC Pre Judgment Interest Collection Cost	\$ 300. \$ 1500.	Filing Fer 00 Court Co	• \$ \$ \$	375.00 600.00 375.00

### Transaction Details Page -Judgement Filing Types:

- 1. Click to view document.
- Click to view document history (i.e. all actions taken on the document).
- 3. Select an action.
- 4. Click Back to return to the last queue you were in.
- 5. Click on Judgement Information will display the Judgement Information as approved by the Clerk during Clerk Review and the screen will be "view only".
- 6. Click Back to return to the last queue you were in.



### Case Number

- If you click on the Case Number, it will open the Case Information Page and show the entire case docket.
- 2. Click on the *Document Title* to view the document.
- 3. Click *Back* to return to the Queue you where you clicked on the case number.

# JUDGE REVIEW- COURT MASTER QUEUE

### **Court Master Queue**

Judge Review												
Court Maste	r Queue	Judge C	lueue	Ale	ert(3)							
Judge Revie	w											
Received During	Date	From		Dat	e to		Court		Location		Case Type	e
Select	<b>~</b>		<u> </u>			<b>**</b>	Select	~	Select		✓ Select	~
Judge	Docu	ment Type	•	Oth	er						Filing Sta	tus
Select Judge	✓ Sele	ct	~	Se	elect	<b>~</b>	Select	~			Select	~
											Apply Filter	Reset Filter
Transaction Id	Date / Time	Court	Location	Judge	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	RulingDocument	Action
<b>2</b> DE00002420	1/25/2017 4:09:48 PM	Court of Common Pleas	CCP- KENT	Generic Judge	COMPLAINT ABANDONED PROPERTY	<u>d1</u>	CPU5-17-000885	fees test in sit	ABANDON PROPERTY	Pending For Judge Review		Select Action
DE00002418	1/25/2017 3:34:24 PM	Court of Common Pleas	CCP- NEW CASTLE	BK Judge Clark	1ST PLURIES PRAECIPE & SUMMONS	test1	CPU4-17-000883	EDITED BY CLERK	MESNE ATTACHMENT	Pending For Judge Review		Select Action

The Court Master Queue screen provides access to transactions in all cases in your assigned Courts, regardless of the transaction's status or Judge Review stage. At the bottom of the screen the entire queue will be displayed, but if you wish to filter the list you can select from the available filters. You can search for specific transactions by entering any number of filter options clicking on the Apply Filter button.

#### **Reviewing Your Results**

- 1. See Filter Options section of this guide.
- 2. See Transaction List Overview section of this guide.

# JUDGE REVIEW- JUDGE QUEUE

### Judge Queue

Judg	je Review												
Co	urt Master Queu	ie J	udge Que	ue	Alert(3)								
Ju	dge Review												
Receive	d During	Date Fr	rom		Date to		Court		Location	ı	Cas	е Туре	
Select	~					<u> </u>	Select	×	Select		∽ Se	lect	`
Judge		Docum	ent Type		Other								
Select	Judge 🗸 🗸	Select	t	×	Select	~	Select	×					
											Apply Fi	Iter Reset Filt	eı
Assign	Transaction Id	Date / Time	Court	Location	Judge	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Action	
2		1/25/2017	Court of	CCP -	Test	COMPLAINT -			Test	ABANDON	Pending		
	DE00002370	2:16:12 AM	Pleas	KENT	Kenneth JB Clark	PROPERTY	<u>1st</u>	<u>CPU5-17-000856</u>	202221	PROPERTY	For Judge Review	Select Action	ř
		1/25/2017	Court of	CCP -	Test	COMPLAINT -				BREACH OF	Pending		
	DE00002368	2:03:05 AM	Common Pleas	KENT	Kenneth JB Clark	BREACH OF CONTRACT	sdfdsf	CPU5-17-000701	TEST	CONTRACT	For Judge Review	Select Action	~

Judge Queue contains all transactions pending Judge Review that are assigned to you from all of your assigned Courts.

### **Reviewing Your Results**

- 1. See Filter Options section of this guide.
- 2. See Transaction List Overview section of this guide.

### Judge Queue (continued)

Assign	Transaction Id	Date / Time	Court	Location	Judge	Document Type	Document Title	Case Number	Case Name	Case Type	Filing Status	Action
¥	<b>1</b> <u>DE00004444</u>	1/19/2017 11:17:30 AM	Court of Common Pleas	CCP - NEW CASTLE	Fred Silverman	RESPONSE TO MOTION	Motion with Order	CPU4-17-001542	ROBERT RODRIGUEZ VS FRANK FRANKLES	DEBT	Pending For Judge Review	Select Action 🗸
	! <u>DE00004362</u>	1/13/2017 4:24:52 PM	Court of Common Pleas	CCP - NEW CASTLE	Fred Silverman	COMPLAINT - DEBT ACTION	<u>Complaint</u>	CPU4-17-001521	James Jameson vs Don Donalds	DEBT	Pending For Judge Review	Select Action View Details Download Document

! - Represent transaction pending for ruling from more than 72 hrs

Select Transactions

Release to Master Queue

### Releasing a Transaction to *Master Queue*

To release a transaction to the Master Queue so someone else can review it

- 1. Click on the *Assign* check box of the transaction that you want to release.
- 2. Under the *Action* column select on *Release to Master Queue.*

Print Document

Master Queue

Release to

OR

- 3. Click on the *Select Transactions* checkbox to select ALL transactions.
- 4. Click on *Release to Master Queue*.

# JUDGE REVIEW- JUDGE QUEUE: COMPLETING JUDGE REVIEW WITH RULING ACCESS

### Judge Queue- Completing Judge Review



Party	Party Contexte Id	Party Type	Attorney	Firm
DON DONALDS	@2496180	PLAINTIFF	Test Nicholas Rodriguez	December Law Firm
WILL WILLIAMS	@2498181	DEFENDANT		

Authorizer:

NICHOLAS RODRIGUEZ - December Law Firm

#### Documents Document Review Judicial Document Title Judge MOTION FOR ENLARGEMENT OF 2 1288 No Action Reg...4 3 🔊 Motion Clerk Accepted **SO** TIME MOTION FOR ENLARGEMENT OF ۲ 1290 Order Clerk Accented **S**0 No Action Req... 🗸 TIME

#### Select the Clerk

Test Michael-JP Mulrine 🗸 🗸

Note: if a transaction contains multiple documents, they will be listed as separate line items with identical functionality.

#### 6/5/2020

Next

### **Completing Judge Review**

- Click on the *Transaction ID* number to go to the transaction details page where you will find more details about the filing.
- Click on the *Document ID(s)* number to view the document(s).
- 3. Click on the *Document History* icon to view document details including filing status and reviewer information.
- 4. Here, may choose to:
  - a) Print the document so you can sign it, scan it, and re-upload in the next step.
  - b) Download it to your computer to electronically sign it.



5. In the Action column select Rule on this Document, click Next.

 

 Judicial communication options

 Transaction ID
 Document Type
 Document Title
 Judicial Action Code
 Ruling order
 View

 DE00001722
 COMPLAINT - DEBT ACTION
 Complaint
 2
 Rule Order
 View
 2
 Edit

 Clerk who reviewed: Robert Mulrine Send Ruling document(s) to

 Select the Clerk

 Robert Mulrine
 1

 Decument(s) to

 Back
 Submit

### Completing Judge Review (continued)

- Select a clerk for final review. The default will be the clerk who originally reviewed the case. Select *Generic Clerk* if you do not want to assign it to a specific clerk.
- 2. Click *Rule Order* or *Edit* to open the ruling options.

* Ruling Document	Туре	* Judicial Action Code	•
Select	1 -	Select	2   ~
Choose from my Sta	amps	* Choose the r	uling document
Select	i.	3 🗸 4 Choose File	No file chosen
Case Number     Case Name     Other Commen	Court	Transaction Id     Current Date	Judge Signature
Case Number     Case Name     Other Commen	Court Judge	Transaction Id Current Date	Judge Signature
Case Number Case Name Other Commen Preview the Order do	Court Judge hts:	✓ Transaction Id	Judge Signature
<ul> <li>Case Number</li> <li>Case Name</li> <li>Other Commen</li> </ul>	Court Judge	✓ Transaction Id	Judge Signature

\*Note: The *Stamp* will appear as an overlay on the document you uploaded in step 4 of the first page of the Completing Judge Review section above.

\*\*Note: *Choose File* will open your computer's hard drive and allow you to find the folder where you have stored your ruling document. When you find your document you can either double-click on it or highlight and click *Open* (Note: the file must be in pdf format).

	Salact	
	Select	×
	Select	-
	CCP - CONTINUANCE DENIED	
	CCP - CONTINUANCE GRANTED	
2. 9	Select the Judicial Actio	on Co
	* Judicial Action Code	
	Select	
	1	
	l Orbet	
	Select	
	Denied in Part	
	Deny	
3. 9	Select the Stamp*	
	Choose from my Stamps	
	Select	
	1	
	Select	
	Deny	

 Click Choose File to open your computer's hard drive and select the document\*\*.

* Ruling Document Type	* Judicial Action Cod	le
Select v	Select	<b>~</b>
Choose from my Stamps	* Choose the	ruling document
Select	V Choose File	No file chosen
Additional information (Inclue Case Number Court	le the following in the J	udgment order)
Other Comments:		
Preview the Order document		
7	Save	Cancel

### Completing Judge Review (continued)

- 5. Choose the Additional Information to Include. This information will appear on a separate page at the end of the document.
- 6. Preview the ruled on document to make sure the selected options appear as you would like.
- 7. Click *Save* to save your changes.
- 8. Click *Cancel* to discard your changes.

Judicial communication options											
Transaction ID	Document Type	Document Title	Judicial Action Code	Ruling order	View						
DE00004362	COMPLAINT - DEBT ACTION	Complaint	Grant	Rule Order	View Edit						
Clerk who reviewed: Send Ruling do	: Joseph Wright ocument(s) to										
Select the Clerk											
Joseph Wright	✓										
				Back	Submit						

### Completing Judge Review (continued)

Click *Submit*. This will send it back to the Clerk for review before being released to the filer.

# JUDGE REVIEW- JUDGE QUEUE: COMPLETING JUDGE REVIEW WITH READ ONLY ACCESS

### Judge Queue- Completing Judge Review



Note: if a transaction contains multiple documents, they will be listed as separate line items with identical functionality.

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#### **Completing Judge Review**

- Click on the *Transaction ID* number to go to the transaction details page where you will find more details about the filing.
- Click on the *Document ID(s)* number to view the document(s).
- 3. Click on the *Document History* icon to view document details including filing status and reviewer information.
- 4. Here, may choose to:
  - a) Print the document so you can sign it, scan it, and re-upload in the next step.
  - b) Download it to your computer to electronically sign it.



5. Click Back to go back to Transaction list.

# **JUDGE REVIEW- ALERT TAB**

### Alert- Email Notifications, Email Forward & Alert List

Judge Review										
Notification										
<b>1</b> Email Notification of	pptions									
■ Receive daily email with the cases that are pending for my Review (No attachments)										
I do not want to receiv	I do not want to receive email notifications.									
2 Email Forwards										
Forward my emails to:										
Select	a   🗸 🛛 b	Add								
Nar	ne	Court and Lo	cation	Remove						
Alex S	malls	CCP - KE	C mੈ							
3 Alert List										
Transaction Id	Case Number	Case Title	Assigned Date	Filing Status						
a <u>DE00004420</u>	D EMLTR - DE00004284	Case tittle name	9/23/2016 12:04:51 PM	Pending for Clerk review						
DE00004421	EMLTR - DE00004284	Case tittle name	9/23/2016 12:05:58 PM	Pending for Clerk review						
DE00004422	EMLTR - DE00004284	Case tittle name	9/23/2016 12:07:10 PM	Pending for Clerk review						

The *Alerts* screen displays any items pending Judge Review within your queue for more than 72 hours. These items are notated on the *Judge Review* and *My Queue* screens by a red exclamation point (!) next to the Transaction ID number

1. Click on the banner to expand the options. a) Select email notifications option. b) Click Save Email Options to save your selection. 2. Click on the banner to expand the options. a) Select user Forward my emails to: Select ~ Select ..... ALEX SMALLS ALEX SMALLS b) Add user. c) Remove User. 3. Click on the banner to expand the options. a) Click on the *Transaction* ID Number to view the **Transaction Details** Page. b) Click on the Case Number to view the Case Information. 4. Return to My Queue to rule on transactions from your Alert

List.

Email Notifications, Email Forward, & Alert List

6/5/2020