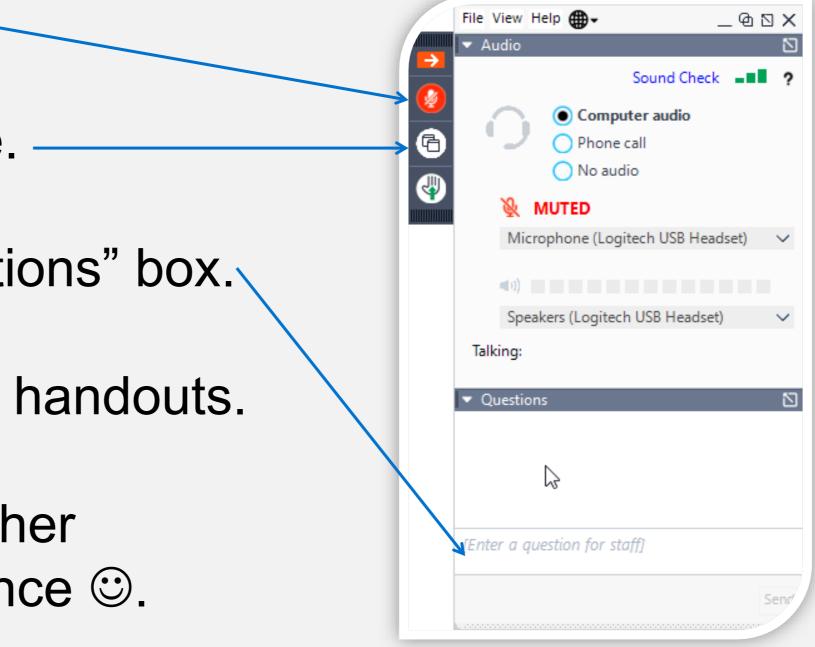
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- $\rightarrow$ webinar. Please wait for your session to begin and our trainer to join you.
- $\rightarrow$ that an Audio Pin will be shown on the screen after you join the webinar.
- $\rightarrow$ the microphone button.
- To expand the view of your screen,  $\rightarrow$ click the icon to view in Full screen mode.
- To ask a question, please use the "Questions" box. **>>**
- Be sure to check your dashboard for any handouts.
- While you are waiting, please close all other  $\rightarrow$ applications -- it helps with performance ©.

When you see this slide, you have successfully connected to our File & ServeXpress

To hear the trainer, you may use the integrated audio (a headset is recommended) or use the toll-free number and access code provided when you join the webinar. Please note

If not already done, please mute your phone lines (\*2 to mute/un-mute your lines). Or click



# File&Servexpress Wyoming Courts

EFILING TRAINING: **Chancery and District** Courts

February 2023

### Agenda

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### Registration

 How to Register • eFiling Proficiency Exam

### **eFiling Procedures**

- Important Documents
- Court Resources
- Highlighted Rules, Orders, and Procedures

### **Electronic Filing & Service Process**

#### **Live Demonstration**

- Homepage Overview
- Case Initiation
- Subsequent Filing
- Mailbox
- Searches
- File & ServeXpress Preferences
- Resources





### Registration



## Registration

- » Law firms and Self-Represented Litigants may register accounts at https://www.fileandservexpress.com/register/
- » A registration video tutorial and user guide along with other resources can be accessed at https://www.fileandservexpress.com/wyoming/
- » The WY Courts require all users to pass an eFiling proficiency exam prior to eFiling
- » It is important to register early to be sure that you have an active account and that you will not miss eService when your County goes live and to avoid "non-subscribing" accounts in the system
- » Attorneys must provide the exact information they provided to the Bar when registering their File & ServeXpress account

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## eFiling Procedures





### Important Documents & Contact Information

Chancery Court

» Prior to e-Filing, firms should review the following Documents:

- » eFiling Administrative Policies and Procedures Manual
- » W.R.C.P. for Chancery Court
- » Order Adopting Rules for Fees and Costs
- » Order Adopting Uniform Rules
- » Chancery Website: https://www.courts.state.wy.us/chancery-court/
- » For questions regarding schedules, policies, or procedures: Chancery Email: chancery@courts.state.wy.us Chancery Tel: 307-777-6565



### Important Documents & Contact Information

**District** Court

» Prior to e-Filing, firms should review the following Documents: » Order Adopting the Wyoming Rules for Electronic Filing and Service in District Court » For questions regarding schedules, policies, or procedures: District Court website: https://www.courts.state.wy.us/district-courts/district-courtlocations/





- » Applicable Rules
  - » District Court:
    - » Wyoming Rules for Electronic Filing and Service in District Courts
  - » Chancery Court:
    - » Wyoming State Chancery Filing Administrative Policies and Procedures Manual
- » Who may eFile?
  - » District Court:
    - » Wyoming licensed attorneys
    - » Wyoming licensed attorneys' designated staff
  - » Chancery Court:
    - » Wyoming licensed attorneys
    - » Wyoming licensed attorneys' designated staff
    - » Self-Represented Individuals

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- » Mandatory eFiling & eService
  - » District Court:
    - » No
  - » Chancery Court:
    - » Yes
- » Proposed Orders
  - » District Court:
    - » Would like them to be filed as a supporting document to notice or motion
  - » Chancery Court:
    - » Must be filed as a supporting document to notice of a proposed order
  - » Both Courts:

» Editable MS Word with a blank header at least 2" from the top of the page File & Serve x press

Proprietary and Confidential



- » Document Formats
  - » District Court:
    - » Should be converted to a text-searchable .pdf whenever feasible
  - » Chancery Court:
    - filed as a standard .pdf
  - » Both Courts:
    - » Each pleading must be  $8 \frac{1}{2}$  " x 11" in its original form
    - » Documents that are larger or smaller should be enlarged or reduced
    - » Filers must leave a blank 3" x 3" space at the top right-hand corner of the first page of each eFiled document
    - "main and supporting" functionality

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» Should be converted to a text-searchable .pdf, attachments or exhibits that are scanned may be

» Filed documents relating to a single pleading or document must be "electronically stapled" using the



#### » Signatures

- » District Court:
  - » Digital image of handwritten signature
  - » Signature block that includes the typed name of the individual preceded by a "/s/"
- » Chancery Court

» Must include a conformed signature (a t » Size Limitations

- »10 MB per Document and 50 MB per Transaction
- » Documents that exceed the limitation must be broken down into smaller documents and use the "Note to Clerk" to identify the part of the document the filing represents (e.g. "Motion for Summary Judgment, part 1 of 2")

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» Must include a conformed signature (a typed name preceded by the symbol "/s/")



- » Character Limitations
  - »FSX Case name is 200
  - » The document title is 250 in JSI (510 in FSX)
  - »FSX first name is 30, middle is 20 and last is 55
  - » FSX Organization field is 100
- » Time of Filings
  - » Deemed filed upon submission to FSX
  - » Timely filed if submitted to the EFS by 11:59:59 p.m. Mountain Time
  - » Service deemed served upon delivery of notification to online Inbox

#### File & Serve × press



- » Erroneous Filings
  - » Filings that fail to comply with eFiling rules may be removed by the Clerk within three business days of filing
  - » These filings may be stricken from the record by the Judge
  - » The Clerk will notify the parties if the filing is stricken or removed
- » Technical Failure
  - » For relief due to a technical failure, filers must file a motion and proposed order with the court within one business day after the technical failure is resolved. Must include exhibits that substantiate the technical failure.
  - » For documentation substantiating a technical failure, contact File & ServeXpress at 1-888-529-7587

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### » Privacy Protection

- » It is the responsibility of the Filer to ensure that protected personal data identifiers are omitted or redacted from documents
- » When the rules require a party to file both a redacted and unredacted version of a document, the user should eFile:
  - i. A redacted version designated as "public" in FSX;
  - ii.An unredacted version designated as "sealed" in FSX
- » When filing a sealed document into a "Public" case, you must enter an explanation for the request for sealing the document in the note to clerk

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### Helpful Hints from the Court

- » Available Case Categories:
  - » Adoption
  - » Civil
  - » Criminal
  - » Domestic Relations
  - » Juvenile
- » Attorney should be looking in Domestic Relations for
  - » TPR
  - » Divorce
  - » Custody/Visitation
  - » Paternity
  - » Support

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### Helpful Hints from the Court

- case number for new cases
- » Filers can still find and file into a case that was started as a PR
- » County Attorneys should use the CIVIL RESTRICTED Case Class to initiate Involuntary Hospitalization cases
- case
- this includes:
  - » When the case is pulled from the CMS for the first time
  - » If any updates have been made to the case at the counter

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» PR is now found in the Civil case class and will have a "CV" case category designation in the

» The case number format must match exactly (YYYY-CC-0000000) when searching for your

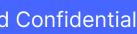
» Quick Start will not update the case information, you must use the Start a Transaction Tab,



### Helpful Hints from the Court

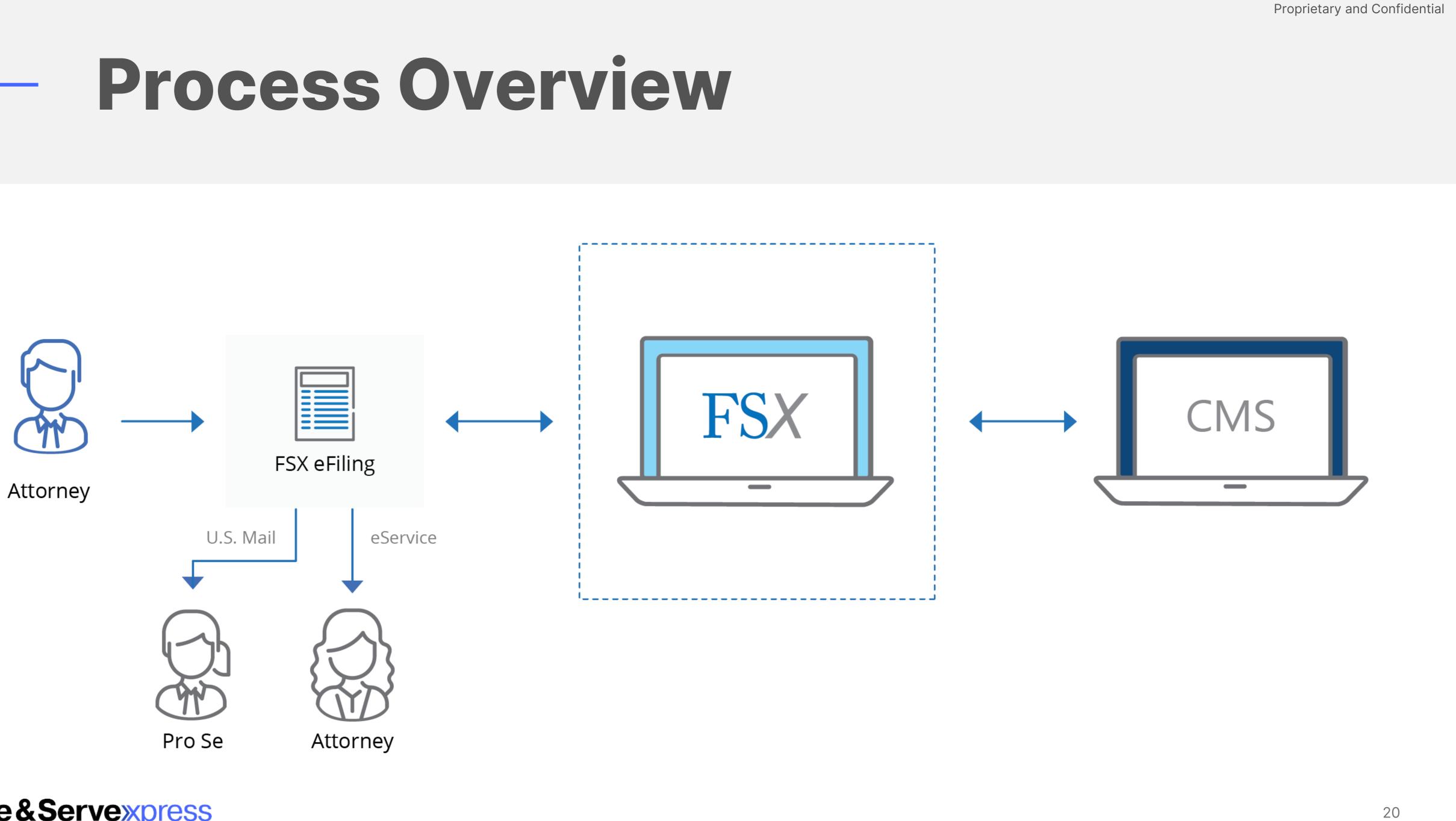
- » If at least one attorney in the firm is representing a party on the case, all users can see all files for that case (except In Camera)
- » If you are filing a case with multiple defendants, you may use the Note to Clerk to designate which DEF you are filing on behalf of
- » When a Document Type is labeled "For Service Only", please be sure to select a "Serve Only" option in FSX
  - » Submit separate transactions if you are filing something and serving only something, the entire transaction must be Filed, Filed & Served, or Served Only
  - » If you intend to file a document labeled "Serve Only" to the Court, use the note to clerk to indicate this to the clerk





## eFiling & eService Processes





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Live Demonstration



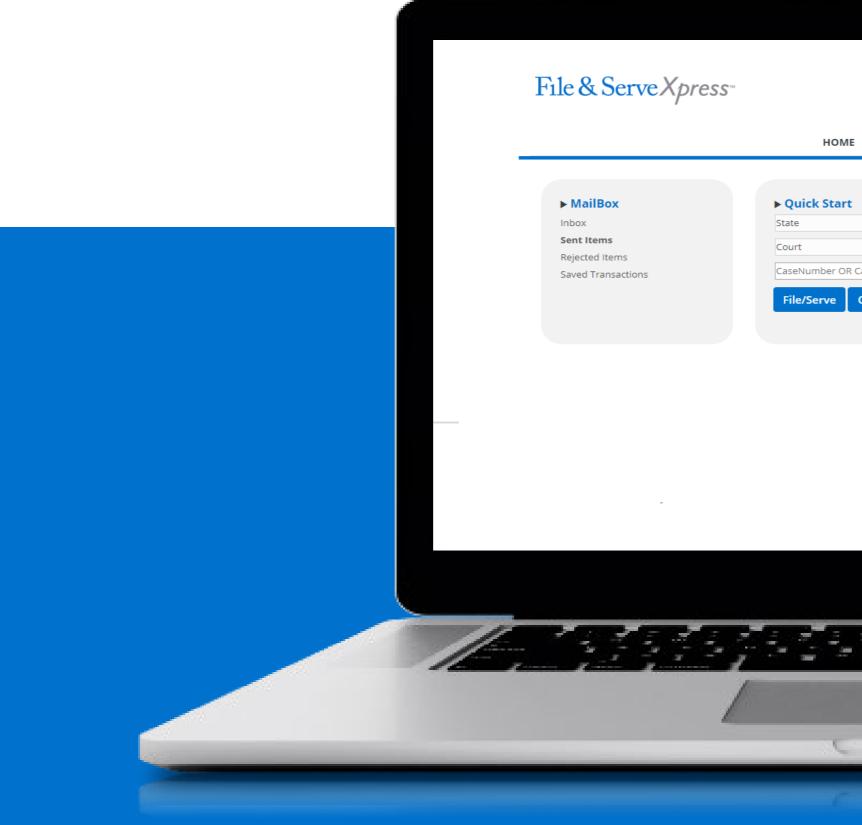




#### **Client Support:**

support@fileandservexpress.com

888.529.7587



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#### **Resources Page:**

#### https://www.fileandservexpress.com/wyoming-resources/

DME FILING & SERVICE ALERTS SEARCH	Preferences   System Options   Sign Out Zuniga, Lucia   File & ServeXpress File & ServeXpress Notices
art	► Track & Manage Transaction ID
OR CaseName Case Search Set Track Case	Alerts       Tracked Items       Edit Tracked Items       Calendar       Message Boards
	My Attorneys       Image: Case & Party Management         Case & Party Management       Image: Case & Party Management         ACH Payments       Image: Case & Party Management         Attorneys/Users in Firm       Image: Case & Party Management         People Search       Image: Case & Party Management         Billing Information       Image: Case & Party/Attorney         Custom Document Lists       Image: Case & Party Management





### QUESTIONS





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#### **THANK YOU** www.FileandServeXpress.com

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## Wyoming Law Firm Support



# **Gina Cervino**





